# **EXHIBIT C**

**Sciametta Declaration** 

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	) Chapter 11	
JOANN INC., et al., 1	) Case No. 25-10068 (CTG	í)
Debtors.	) (Jointly Administered)	

DECLARATION OF
JOSEPH J. SCIAMETTA
IN SUPPORT OF APPLICATION OF
THE DEBTORS PURSUANT TO 11 U.S.C. §§ 105(a)
AND 363(b) TO (I) RETAIN ALVAREZ & MARSAL NORTH
AMERICA, LLC TO PROVIDE THE DEBTORS AN INTERIM
CHIEF EXECUTIVE OFFICER, AN INTERIM CHIEF FINANCIAL
OFFICER, AND CERTAIN ADDITIONAL PERSONNEL, (II) DESIGNATE
MICHAEL PRENDERGAST AS INTERIM CHIEF EXECUTIVE OFFICER, AND
(III) DESIGNATE JEFFREY DWYER AS INTERIM CHIEF FINANCIAL OFFICER
FOR THE DEBTORS, IN EACH CASE EFFECTIVE AS OF THE PETITION DATE

Joseph J. Sciametta, being duly sworn, hereby states as follows:

1. I am a Managing Director with Alvarez & Marsal North America, LLC. Alvarez & Marsal North America, LLC (together with employees of its professional service provider affiliates (all of which are wholly owned by its parent company and employees), its wholly-owned subsidiaries and independent contractors, "A&M") is a restructuring advisory services firm with numerous offices throughout the world. I submit this declaration on behalf of A&M (the "Declaration") in support of the Application of the Debtors Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to (I) Retain Alvarez & Marsal North America, LLC to Provide the Debtors an Interim Chief Executive Officer, and Interim

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: JOANN Inc. (5540); Needle Holdings LLC (3814); Jo-Ann Stores, LLC (0629); Creative Tech Solutions LLC (6734); Creativebug, LLC (3208); WeaveUp, Inc. (5633); JAS Aviation, LLC (9570); joann.com, LLC (1594); JOANN Ditto Holdings Inc. (9652); Dittopatterns LLC (0452); JOANN Holdings 1, LLC (9030); JOANN Holdings 2, LLC (6408); and Jo-Ann Stores Support Center, Inc. (5027). The Debtors' mailing address is 5555 Darrow Road, Hudson, Ohio 44236.

Chief Financial Officer, and Certain Additional Personnel, (II) Designate Michael Prendergast as Interim Chief Executive Officer, and (III) Designate Jeffrey Dwyer as Interim Chief Financial Officer for the Debtors, in Each Case Effective as of the Petition Date (the "Application")<sup>2</sup> on the terms and conditions set forth in the Application and the engagement letter, dated January 13, 2025, entered into between the Debtors and A&M and attached to the Application as Exhibit B (the "Engagement Letter"), effective as of the Petition Date. Except as otherwise noted, I have personal knowledge of the matters set forth herein.<sup>3</sup>

#### DISINTERESTEDNESS AND ELIGIBILITY

- 2. A&M, together with its affiliates (the "<u>Firm</u>") utilizes certain procedures (the "<u>Firm</u> <u>Procedures</u>") to determine its relationships, if any, to parties that may have a connection to any of the Debtors in these chapter 11 cases. In implementing the Firm Procedures, the following actions were taken to identify parties that may have connections to the Debtors and to determine the Firm's relationship with such parties:
  - a. A&M requested and obtained from the Debtors extensive lists of interested parties and significant creditors (the "Potential Parties in Interest"). The list of Potential Parties in Interest which A&M reviewed is annexed hereto as **Schedule A**. The Potential Parties in Interest reviewed include, among others, the Debtors and their non-filing affiliate, prepetition lenders, current and former officers and directors, significant unsecured creditors of the Debtors (on a consolidated basis), including significant vendors, landlords, and other parties, significant competitors, parties holding ownership interests in the Debtors and various professionals related to the Engagement.

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<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Application.

Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at A&M and are based on information provided by such professionals.

As may be necessary, A&M will supplement this Declaration if it becomes aware of a relationship that may adversely affect A&M's retention in these cases or would othwerwise require disclosure.

- b. A&M then compared the names of each of the Potential Parties in Interest to the names in the master electronic database of the Firm's current and former clients (the "Client Database"). The Client Database generally includes the name of each client of A&M, the name of each party who is or was known to be adverse to such client of the Firm in connection with the matter in which the Firm is representing such client, the name of each party that has, or has had, a substantial role with regard to the subject matter of the Firm's retention, and the names of Engagement Personnel who are or were primarily responsible for matters for such clients.
- c. An email was issued to all Firm professionals requesting disclosure of information regarding: (i) any known personal connections between the respondent and/or the Firm on the one hand, and certain significant Potential Parties in Interest or the Debtors, on the other hand;<sup>5</sup> (ii) any known connection or representation by the respondent and/or the Firm of any of those Potential Parties in Interest in matters relating to the Debtors; and (iii) any other conflict or reason why the Firm may be unable to represent the Debtors.
- d. Known connections between former or recent clients of the Firm and the Potential Parties in Interest were compiled for purposes of preparing this Declaration. These connections are listed in **Schedule B** annexed hereto.
- 3. As a result of the Firm Procedures, I have thus far ascertained that, except as may be set forth herein, upon information and belief, if retained, A&M:

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In reviewing its records and the relationships of its professionals, A&M did not seek information as to whether any Firm personnel or member of his/her immediate family: (a) indirectly owns, through a public mutual fund or through partnerships in which certain A&M personnel have invested but as to which such professionals have no control over or knowledge of investment decisions, securities of the Debtors or any other party in interest, or (b) has engaged in any ordinary course consumer transaction with any party in interest. If any such relationship does exist, I do not believe it would impact A&M's disinterestedness or otherwise give rise to a finding that A&M holds or represents an interest adverse to the Debtors' estates. It is also noted that in the course of our review it came to A&M's attention that A&M personnel hold de minimis investments, representing not more than 0.01% of the equity interests in the related entity, in various parties in interest, including but not limited to Amazon, American Electric Power, Aon Risk Services Companies Inc, American Express, Apollo, Bank of America, N.A., CVS – Caremark, Duke Energy Carolinas, LLC, Federal Express Corporation, FMR LLC (Fidelity), Hewlett-Packard Financial Services Company, IBM CORP INC-QP3, Jefferies Capital Services LLC, Kimco Income Op Partnership LP, Macy's, Meta Platforms, Inc, Microsoft Corp, Nordstrom Inc., Pacific Gas & Electric Company, Pepsicola Beverage Sales LLC, PNC Bank, National Association, Target, Walmart, Waste Mgmt National Services Inc. and Wells Fargo.

- a. is not a creditor of the Debtors (including by reason of unpaid fees for prepetition services)<sup>6</sup> or an equity security holder of the Debtors;
- b. is not and has not been, within 2 years before the date of the filing of the petition, a director, officer (other than by virtue of A&M employees serving in the roles as Engagement Personnel (pre and post petition) as described in the Application), or an employee of the Debtors; and
- c. does not have any interest materially adverse to the interests of the Debtors' estates, or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason.
- 4. As can be expected with respect to any international professional services firm such as the Firm, the Firm provides services to many clients with interests in the Debtors' Chapter 11 Cases. To the best of my knowledge, except as indicated below, the Firm's services for such clients do not relate to the Debtors' Chapter 11 Cases.
  - 5. In addition to the relationships disclosed on Schedule B, I note that:
    - a. Wells Fargo Bank, N.A., together with certain of its affiliates (collectively, "Wells Fargo"), and TD Bank, N.A., together with certain of its affiliates (collectively, "TD Bank") are Potential Parties in Interest. Under a credit facility (the "Credit Facility") to A&M's parent company Alvarez & Marsal Holdings, LLC ("A&M Holdings"): Wells Fargo is administrative agent, swingline lender and issuing lender, and TD Bank is a participating lender and documentation agent. In addition to Wells Fargo's receipt of interest in its capacity as a lender under the Credit Facility, Wells Fargo and TD Bank receive certain customary and negotiated fees and reimbursement of expenses in connection with their roles under the Credit Facility.
    - b. As described in the Application, in addition to the restructuring and financial advisory services provided by A&M leading under the Engagement Letter, prior to the Petition Date, A&M's affiliate has provided consulting services to the Debtors. A&M was also engaged as the Debtors' financial advisor in their previous chapter 11 cases.

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<sup>&</sup>lt;sup>6</sup> See paragraph 9 below.

- c. Holly Dice, who currently serves as an Auditor for Region 3, is a former A&M employee.
- d. An A&M employee who is providing services to the Debtors, Micheal Fitts, is the son of Jeffrey Fitts, a Managing Director at HPS Investment Partners, LLC ("HPS"). HPS is a debt holder of the Debtors.
- 6. Further, as part of its diverse practice, the Firm appears in numerous cases and proceedings, and participates in transactions that involve many different professionals, including attorneys, accountants, and financial consultants, who represent claimants and parties in interest in the Debtors' chapter 11 cases. Further, A&M has performed in the past, and may perform in the future, advisory consulting services for various attorneys and law firms, and has been represented by several attorneys and law firms, some of which may be involved in these proceedings. Based on our current knowledge of the professionals involved, and to the best of my knowledge, none of these relationships create interests materially adverse to the Debtors in matters upon which the Firm is to be employed, and none are in connection with these cases.
- 7. If any new material relevant facts or relationships are discovered or arise, A&M will promptly file a supplemental declaration.

#### **COMPENSATION**

8. Subject to Court approval of the Application and in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, applicable U.S. Trustee guidelines, and the Local Rules for the United States Bankruptcy Court for the District of Delaware, A&M will seek from the Debtors payment for compensation on a monthly basis for the CEO and CFO and on an hourly basis for all Additional Personnel, and reimbursement of actual and necessary expenses incurred by A&M. A&M's customary hourly rates as charged in bankruptcy and non-bankruptcy matters of this type by the professionals assigned to this engagement are outlined in the Application. These hourly rates are adjusted annually.

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9. To the best of my knowledge, (a) no commitments have been made or received by

A&M with respect to compensation or payment in connection with these cases other than in

accordance with applicable provisions of the Bankruptcy Code and the Bankruptcy Rules, and (b)

A&M has no agreement with any other entity to share with such entity any compensation received

by A&M in connection with these chapter 11 cases.

10. By reason of the foregoing, I believe A&M is eligible for retention by the Debtors

pursuant to sections 105(a) and 363(b) of the Bankruptcy Code and the applicable Bankruptcy

Rules and Local Rules.

Dated this 13th day of February 2025

By: /s/\_Joseph J. Sciametta

Joseph J. Sciametta Managing Director Schedule A [List of Potential Parties in Interest]

# Schedule A

# **List of Potential Parties in Interest**

**363 Sales Parties** 

GORDON BROTHERS RETAIL

PARTNERS, LLC

REDACTED

**5% or More Equity Holders** 

FMR LLC (FIDELITY)

LCM ASSET MANAGEMENT LLC NUVEEN ASSET MANAGEMENT LLC

OCTAGON CREDIT INVESTORS LLC

PROJECT SWIFT LLC SPINRITE INC.

SYMPHONY ASSET MANAGEMENT

LLC

Banks/Lender/UCC Lien

Parties/Administrative Agents

1903 PARTNERS, LLC

1903P LOAN AGENT, LLC

3551300 CANADA INC.

APEX CREDIT PARTNERS LLC

BANK OF AMERICA, N.A.

BC PARTNERS ADVISORS L.P.

BMO BANK, N.A.

CENTERBRIDGE CREDIT CS, L.P.

DOUBLELINE CAPITAL LP

DE LAGE LANDEN FINANCIAL

SERVICES, INC.

**DIANE ROBINSON** 

EUROGRAPHICS INC.

**FMR LLC** 

HPS INVESTMENT PARTNERS LLC

**HUNTINGTON NATIONAL BANK** 

HEARTLAND BANK

HEWLETT-PACKARD FINANCIAL

**SERVICES COMPANY** 

IG DESIGN GROUP AMERICAS, INC.

INVESTCORP CREDIT MANAGEMENT

**US LLC** 

JEFFERIES CAPITAL SERVICES LLC

JOHKIM CAPITAL PARTNERS

MANAGEMENT LLC

JP MORGAN CHASE BANK

**KEY BANK** 

LCM ASSET MANAGEMENT LLC

NUVEEN ASSET MANAGEMENT, LLC OCTAGON CREDIT INVESTORS LLC

ORCHARD YARN AND THREAD

COMPANY, INC.

PHILOSOPHY CAPITAL

**MANAGEMENT** 

PNC BANK, NATIONAL ASSOCIATION

PROJECT SWIFT LLC

PEOPLE'S CAPITAL AND LEASING

CORP.

**REGIONS BANK** 

SIMPLICITY PATTERN CO., INC.

SEIX INVESTMENT ADVISORS LLC

SHENKMAN CAPITAL MANAGEMENT

**INC** 

SPINRITE INC.

SYMPHONY ASSET MANAGEMENT

LLC

TD BANK, N.A.

TIAA CREF INVESTMENT SERVICES

TRIMARAN ADVISORS, LLC

THE MCCALL PATTERN COMPANY,

INC.

TRENDS INTERNATIONAL, LLC

U.S. BANK NATIONAL ASSOCIATION

UNIVERSE GROUP, INC.

WEST BROADWAY DISTRIBUTION

SERVICES, LLC

WILMINGTON SAVINGS FUND

SOCIETY, FSB

WASHINGTON SAVINGS FUND

SOCIETY, FSB

WELLS FARGO BANK, NATIONAL ASSOCIATION ZAIS LEVERAGED LOAN MASTER MANAGER, LLC

#### **Bankruptcy Judges and Staff**

BARKSDALE, NICKITA
BATTS, CACIA
BELLO, RACHEL
BRADY, CLAIRE
CAPP, LAURIE
DORSEY, JOHN T.
FARRELL, CATHERINE
GADSON, DANIELLE
GOLDBLATT, CRAIG T.
HANEY, LAURA
HORAN, THOMAS M.
HRYCAK, AMANDA
JOHNSON, LORA
LOPEZ, MARQUIETTA

LUGANO, AL

OWENS, KAREN B.

SHANNON, BRENDAN L.

SILBERSTEIN, LAURIE SELBER

STICKLES, J. KATE SUBDA, PAULA WALKER, JILL WALRATH MARY I

WALRATH, MARY F. WASHINGTON, NIKKI YEAGER, DEMITRA

# Bankruptcy Professionals and other

**Significant Professionals** 

CENTERVIEW PARTNERS

COLE SCHOTZ

JACKSON LEWIS P.C.

JOELE FRANK, WILKINSON,

BRIMMER, KATCHER KIRKLAND & ELLIS

KROLL RESTRUCTURING

ADMINISTRATION LLC

#### **Customers**

A T IMPORTS LTD

ADVANCED DIGITAL TEXTILES LLC

AFFORDABLE TREASURES

AKRON-SUMMIT COUNTY PUBLIC

LIBRARY

ALACHUA COUNTY LIBRARY

DISTRICT

ALAMEDA COUNTY LIBRARY

ALIN PARTY SUPPLY

ALLEGHENY COUNTY LIBRARY

**ASSOC** 

ALLEN COUNTY PUBLIC LIBRARY ANNE ARUNDEL COUNTY PUBLIC

LIBRARY

ANOKA COUNTY LIBRARY ANYTHINK LIBRARIES

ARROWHEAD LIBRARY SYSTEM

**BFS INC** 

**BIBLIOTHEQUE ET ARCHIVES** 

**NATIONALES** 

**BILLINGS PUBLIC LIBRARY** 

BLACKHAWK NETWORK HOLDINGS,

INC

BLICK ART MATERIALS BONNEY LAKE NO. 5970 INC BOSTON PUBLIC LIBRARY BOULDER TOOLS LLC

BRAMPTON PUBLIC LIBRARY BROOKDALE SENIOR LIVING BROOKLYN PUBLIC LIBRARY CALGARY PUBLIC LIBRARY

CARNEGIE LIBERTY OF PITTSBURGH CAROLINA COOPERATIVE LIBRARY

SVCS

CCLS (CHESTER COUNTY LIBRARY

SYS)

CENTRAL LIBRARY CONSORTIUM

CHEMEKETA COOPERATIVE

REGIONAL

CHRISTCHURCH CITY LIBRARIES

CINCINNATI & HAMILTON CNTY PUB

LIB

CLEVELAND CLINIC

CLEVELAND CLINIC FLORIDA

CLEVELAND PUBLIC LIBRARY ACON

**COLLIER COUNTY LIBRARY** 

COLONY BRANDS, INC

**COLUMBUS METROPOLITAN** 

LIBRARY

**CONKRIGHT INC** 

**CONNECTED LIBRARIES** 

**CRAFTS DIRECT** 

CUYAHOGA COUNTY LIBRARY

DEALERS DISC CRAFTS & FLORALS

INC

DIGITAL CONTENT ASSOCIATES LTD

DISCOUNT DRUG MART

DISNEY CONSUMER PRODUCTS, INC

DISTRICT OF COLUMBIA PUBLIC

LIBRARY

DOLLAR DAZE TWO INC

DOUGLAS COUNTY LIBRARY

EAST BATON ROUGE PARISH

EASTERN SHORE REGIONAL

LIBRARY

**EDMONTON PUBLIC LIBRARY** 

FAMILY FARE 1897

FISHER HAWAII

FORT VANCOUVER REGIONAL LIBR

FRASER VALLEY REGIONAL

LIBRARY

FULTON COUNTY LIBRARY SYSTEM

**GABES** 

GALE'S WESTLAKE GARDEN CENTER

GALE'S WILLOUGHBY GARDEN

CENTER

**GIANT EAGLE** 

**GRANITE STORES OF MARTHA'S** 

VINEYARD

GREAT RIVER REGIONAL LIBRARY

GREENVILLE COUNTY LIBRARY

**SYSTEM** 

GURU KIRPA INC (PFA)

HERO ART

HIP STITCH

HOUR LOOP

I WANT MONSTER

ICM DISTRIBUTING CO INC

**INCOMM** 

INDIANAPOLIS-MARION CNTY

PUBLIC LIB

J & M VARIETY STORES INC

J A RIOLLANO CO INC

JEFFERSON COUNTY LIBRARY

JEFFERSON PARISH LIBRARY

JESON ENTERPRISES

KITSAP REGIONAL LIBRARY

KONRAD HORNSCHUCH AG

LAKE COUNTY PUBLIC LIBRARY

LAKESHORES LIBRARY SYSTEM

LANCASTER GENERAL HEALTH

LAS CRUCES PUBLIC LIBRARIES LAS VEGAS-CLARK COUNTY

LIBRARY

LAURIE DASH & SONS INC

LET'S MAKE ART HOLDINGS LLC

LEWISVILLE PUBLIC LIBRARY

LIBRARIES AR HOLDING

LOCAL 881 UFCW

LORAIN PUBLIC LIBRARY SYSTEM

MANCHESTER CITY LIBRARY

MASK PARTNERS INC

MATERIALISED PTY LIMITED

MEIJER INC

METRONET CONSORTIUM

METROPOLITAN LIBRARY SYSTEM

MI SHOPPING DEALS LLC

MID YORK LIBRARY SYSTEM

MONTGOMERY COUNTY PUBLIC

LIBRARIES

NASSAU LIBRARY SYSTEM

NEW CASTLE COUNTY LIBRARIES

NEW ORLEANS PUBLIC LIBRARY

NORDSTROM INC

NOTIONS MARKETING CORPORATION

OAKLAND PUBLIC LIBRARY

OCEAN COUNTY LIBRARY

OCUS USA INC

OLENTANGY RIVER GROUP LLC

OTTAWA PUBLIC LIBRARY

PAINT NITE LLC

PALM BEACH COUNTY LIBRARY

**SYSTEM** 

PANAZ LTD

PASCO COUNTY

PHOENIX OF ANDERSON

PIONEER LIBRARY SYSTEM

PLAZA ARTIST MATERIALS

MIDATLANTIC

PRINCE GEORGE'S MEMORIAL

LIBRARY

PRINCE WILLIAM PUBLIC LIBRARY

PROJECT REPAT, INC.

PUBLIC LIBRARY OF STEUBENVILLE

**QUEENS BOROUGH PUBLIC LIBRARY** 

RAINBOW RESOURCE CENTER INC

RANDOLPH COUNTY PUBLIC

LIBRARY

RICHLAND COUNTY PUBLIC

LIBRARY

SAINT CHARLES CITY-COUNTY

LIBRARY

SAINT LOUIS COUNTY LIBRARY

SANTA CLARA COUNTY LIBRARY

DISTRICT

SARASOTA COUNTY PUBLIC

LIBRARIES

SHARJAH BOOK AUTHORITY

SKYTEX MÉXICO S.A DE C.V.

**SNO-ISLE LIBRARIES** 

SONOMA COUNTY LIBRARY

SPARTANBURG COUNTY PUBLIC

LIBRARIES

SPLASH - SOLANO PARTNER

**LIBRARIES** 

SPRINGS WINDOW FASHIONS

ST LOUIS PUBLIC LIBRARY

ST TAMMANY PARISH LIBRARY

ST. JAMES PARISH GOVERNMENT

STANDARD 5-10-25 CENT STORES,

LLC

SUBURBAN LIBRARY COOPERATIVE

SURREY LIBRARIES

SUTEX SAS

SYMPLICO PRINTS PVT. LTD

TAYCOR INC.

TAYLOR MADE SCRUB HATS LLC

THE ALBERTA LIBRARY (TAL)

THE CHRISTMAS MOUSE, INC.

THE FRED W ALBRECHT GROCERY

CO

THT S2 PRODUCTIONS LLC

TIMBERLAND REGIONAL LIBRARY

TRAPPIST CASKETS INC

U S AIRFORCE LIBRARIES

UTAH EDUCATION NETWORK(UEN)

VALLEY FORGE FABRICS, INC.

VANCOUVER ISLAND REGIONAL

LIBRARY

VANCOUVER PUBLIC LIBRARY-

DIGITAL

VICTOR SOLOMON

VOLUSIA COUNTY LIBRARY SYSTEM

WARNKE STORES, INC.

WHITTIER PUBLIC LIBRARY

WILSON'S 5 TO 1.00 STORES INC

WINNEFOX LIBRARY SYSTEM

ZULILY, LLC

ZURCHER MERCHANDISE CO INC

#### **Debtors**

CREATIVE TECH SOLUTIONS LLC

CREATIVEBUG, LLC

DITTOPATTERNS LLC

JAS AVIATION, LLC

JO-ANN STORES SUPPORT CENTER,

INC.

JO-ANN STORES, LLC

JOANN DITTO HOLDINGS INC.

JOANN HOLDINGS 1, LLC

JOANN HOLDINGS 2, LLC

JOANN INC.
JOANN.COM, LLC

NEEDLE HOLDINGS LLC

WEAVEUP, INC.

## **Director/Officer**

ANN ABER

CHRISTOPHER DITULLIO

DANA SAPORITO DENNIS SHELDON EILEEN MILLER

**GWENDOLYN GREVELY** 

HEATHER HOLODY

JEFF EDWARDS

JEREMY ZELWIN

JILL FRIZZLEY

JOE HARTSIG

JOHN STALCUP

KEN DOUGLAS

MAARTEN JAGER

MARCY MORALEZ

MARY CAMPBELL

MICHAEL KENNEDY

MICHELLE ISRAEL

MIKE ARNOULT JR.

PAMELA CORRIE

PETER MEYER

RICHARD VOLLMER

**ROB WILL** 

ROBERT WILL

ROBIN KAMINSKI

ROGER HAWKINS

RYAN SHUSTER

WOODSON WHITEHEAD

#### Former Director/Officer

ANNE MEHLMAN

BILL WALL

**BRIAN COLEMAN** 

CHRISTOPHER DITULLIO

DARRELL HORN

DARRELL WEBB

JAMES KIM

JONATHAN SOKOLOFF

JOSEPH THIBAULT

LILY CHANG

LISA WITTMAN-SMITH

MARYBETH HAYS

RICHARD BURKHOLDER

RYAN DAVIS

SCOTT SEKELLA

STAN ROSENZWEIG

# **Insurance**

AIG SPECIALTY INSURANCE

**COMPANY** 

ALLIANZ GLOBAL RISK US

**INSURANCE COMPANY** 

ALLIED WORLD

AMERICAN GUARANTEE AND

LIABILITY COMPANY

AXA XL

AXIS INSURANCE COMPANY

BERKLEY INSURANCE COMPANY

**CHUBB** 

CONTINENTAL CASUALTY COMPANY

(CNA)

**ENDURANCE** 

**EVEREST INDEMNITY INSURANCE** 

COMPANY

FIREMANS FUND INS CO

HCC SPECIALTY INSURANCE CO

LIBERTY INSURANCE CORPORATION

LIBERTY MUTUAL FIRE INSURANCE

CO.

NATIONAL UNION FIRE INSURANCE

COMPANY(AIG)

NAVIGATORS INSURANCE

**SOMPO** 

**SWISS RE** 

THE CONTINENTAL INSURANCE

COMPANY (CNA)

TRAVELERS PROPERTY CASUALTY COMPANY OF AMERICA WESTFIELD ZURICH AMERICAN INSURANCE COMPANY

#### **Known Affiliates/JV**

CUPIXEL, INC.
GLOWFORGE INC.
JO-ANN TRADING (SHANGHAI) CO.,
LTD.
MYLINEGO INC

#### **Landlords**

1645 N. SPRING STREET, LLC 1800 CRAWFORD RD LLC 1943 HOLDINGS LLC 200 LINCOLN RETAIL LLC 24 HR VEGAS, LLC 259 INDIANA HOLDING, LLC 380 TOWNE CROSSING, L.P. 380 YOUNGER LLC 4101 TRANSIT REALTY, LLC 4107 TELEGRAPH, LLC 4405 MILESTRIP HD LESSEE LLC 4908 ASSOCIATES LLC 5-MILE INVESTMENT COMPANY 700 ALAMA INVESTMENTS, LLC 95 ORRPT, LLC A.I. LONGVIEW LLC ABILENE CLACK STREET, LLC ABRAMS & MOCKINGBIRD #1, LTD. ACACIA-TUCSON, LLC ACADIA MERRILLVILLE REALTY, L.P. ACS REYNOLDS PLAZA OH, LLC AFP ROCKRIDGE 2019, LLC AKRON CENTER ASSOCIATES, LLC ALAMEDA CROSSING STATION LLC ALAMO CENTER, LLC ALBRECHT INCORPORATED ALLAN L. DAHLE

ALTO PRINCE WILLIAM SQUARE LP ALTURAS WHITE MOUNTAIN, LLC AMSOURCE DRAPER LUMBER YARD LLC AMSOURCE SPANISH FORK, LLC ANGOLA SQUARE, LLC ANTONIO B. POMERLEAU, LLC APSC, LLC AR-G&ERIE, LLC AR-GL&ERIE, LLC ARBOR SQUARE LLC ARC CLORLFL001, LLC, 050019 ARC NLLKLFL001, LLC ARC SMWMBFL001, LLC ARCADIA FIESTA LP ARD MACARTHUR, LLC ARG JAFPTIL001, LLC ARG MHMORNC001, LLC ARG OTOWEKY001, LLC ARGO IDAHO FALLS, LLC ARGO TIETON, LLC ARIA INVESTMENTS LLC ARIZONA PARTNERS RETAIL INVESTMENT GROUP, LLC ARSENAL PLAZA ASSOCIATES, LLC ASHLEY REAL ESTATE, LLC ASL INVESTMENTS, LLC ATC GLIMCHER, LLC ATHENS CENTER, LLC **AVEST LIMITED PARTNERSHIP** AVIANA COMPANY LTD AVR CPC ASSOCIATES, LLC **AZCO PARTNERS B&B SOUTH PLAZA HOLDINGS LLC** B33 BANDERA POINTE III LLC **B33 GREAT NORTHERN II, LLC B33 MILFORD CROSSING LLC** BA TWO REIT LLC BAKER/TEMPLE GREENSBORO, L.L.C. BARREN RIVER PLAZA PROJECT, LLC BAYSHORE VILLAGE (US), INC.

ALMADEN PROPERTIES, LLC

ALTO CONYERS PLAZA, LP

BCS HOPPER, LLC

BEACH IMPROVEMENTS OWNER, LLC

BEALL GRAPEVINE CENTER, LLC

BEAR CREEK STATION, LLC

BEAR POINTE VENTURES, LLC

BEAVERCREEK TOWNE STATION LLC

BELDEN PARK DELAWARE, LLC

BEMIDJI HOLDINGS, LLC

BENDERSON REALTY

DEVELOPMENT, INC.

BERKELEY MALL, LLC

BIG B1, INC

BIG Y FOODS, INC.

BIRCH RUN STATION LLC

**BLAIR HOLDINGS LLC** 

BLI SUNSET SQUARE LLC

BLOOMINGDALE COURT, LLC

BLOOMINGDALE OWNER, LLC

BLUE LAKES PLAZA, LLC

BLUE RIDGE MALL LLC

**BLUEJAY CAPITAL LLC** 

BMA JOLIET COMMONS LLC

BOULEVARD CENTRE LLC

BRADFORD PLAZA CAPITAL

VENTURE, LLC

BRANDYWINE CROSSING SC LLC

BRE DDR FAIRFAX TOWN CENTER

LLC

BRENTWOOD VILLAGE, LLC

BRF II BAKER SQUARE, LLC

**BRIGHTON MALL ASSOCIATES** 

LIMITED PARTNERSHIP

BRIXMOR CAPITOL SC LLC

BRIXMOR EXCHANGE PROPERTY

OWNER IV, LLC

BRIXMOR GA HILLTOP PLAZA LLC

BRIXMOR GA SEACOAST SHOPPING

CENTER LLC

BRIXMOR GA SOUTHLAND

SHOPPINGCENTER LLC

BRIXMOR GA WESTMINSTER LLC

BRIXMOR GA WESTMINSTER, LLC

BRIXMOR HOLDINGS 10 SPE, LLC

BRIXMOR RESIDUAL DICKSON CITY

CROSSINGS, LLC

**BRIXMOR SPE 3 LLC** 

BRIXMOR SPE 3, LLC

**BRIXMOR SPE 4 LP** 

**BRIXMOR SPE 5 LLC** 

BRIXMOR SPE 5, LLC

**BRIXMOR VENICE VILLAGE SHOPPES** 

LLC

BRIXMOR-LAKES CROSSING, LLC

BRIXMOR/IA CAYUGA PLAZA, LLC

BRIXTON HHU FORK TIC, LLC,

BRIXTON AM FORK TIC, LLC,

BRIXTON MP FORK

BROADMOOR PLAZA INDIANA, LLC

BROOKFIELD (E & A), LLC

BUTTE-IFUL, LLC

**BUTTREY REALTY COMPANY** 

BV WACO CENTRAL TEXAS

MARKETPLACE, LLC

BV WOLF CREEK, LLC

**BVA DEERBROOK SPE LLC** 

**BVA SPM SPE LLC** 

BVCV UNION PLAZA, LLC

BZA INDIAN SPRINGS, LLC

C-A-L STORES COMPANIES, INC.

C.H.M. DEVELOPMENT

CABREL COMPANY

CAHILL ROAD PARTNERS, LLC, J2H

127 BUILDING, LLC,

CAPITAL MALL JC 1, LLC

CAPITAL PLAZA PARTNERS, LTD.

CAPREALTY 14-VILLAGE, LLC

CAR APPLE VALLEY SQUARE, LLC

CARWOOD SKYPARK LLC

CASA DEL SOL VENTURES, LLC AND

CASA DE LUNA VENTURES, LP

CASCADE SQUARE, LLC

CASTLETON INVESTORS, LLC

CB PASO, LLC

CBL WESTGATE CROSSING PROPCO,

LLC

CCA-RENAISSANCE SQUARE COMM 2007-C9 NORTHEAST D SHOPPING CENTER, LLC STREET, LLC CEDAR CREST SQUARE ASSOCIATES, COMMERCIAL REPOSITION PARTNERS 17, LLC ("CRP 17") CONCORD RETAIL PARTNERS, L.P. CEDAR PCP-SAN SOUCI, LLC CENTER ASSOCIATES REALTY CORP. CONEJO VALLEY PLAZA 2, LLC COOKEVILLE TN INVESTMENT CENTERRA RETAIL SHOPS, LLC CENTERTON SQUARE OWNERS, LLC **PARTNERS** CENTRAL MALL REALTY HOLDINGS, COR ROUTE 5 COMPANY, LLC CORE AURORA CS, LLC LLC CENTRAL SHOPPING CENTERS CC, CORNERSTONE SOUTH COUNTY LLC CORR COMMERCIAL REAL ESTATE, CENTRAL VERMONT SHOPPING INC CENTER, LLC COUNTRYSIDE CENTER CORONA CERES NEWINGTON ASSOCIATES LLC CPC MADISON, LLC CGCMT 2006-C4-5422 SHAFFER RD CPIF NUGGET MALL, LLC CPT - ARLINGTON HIGHLANDS 1, LP LLC CPT RIVERSIDE PLAZA, LLC CHARTER WARWICK, LLC CHASE GREEN MOUNTAIN LTD. CRAFTY (AL) LLC **PARTNERSHIP** CRI EASTON SQUARE, LLC CHAUTAUQUA MALL REALTY CRIMSON 1031 PORTFOLIO, LLC HOLDING LLC CROSS CREEK PLAZA DR LLC. CHELTENHAM-OGONTZ REALTY CROSS STATION, LLC PARTNERS, L.P.; CHALFONT REALTY CROSSROADS ASSOCIATES, LLC PARTNERS, L.P.; PROVO CREEKVIEW CROSSROADS OF ROSEVILLE 2023, CHESTNUT COURT DARIEN IL, LLC LLC CHIMNEY ROCK RETAIL CROSSWINDS COMMONS, LLC ASSOCIATES, LLC **CSM CORPORATION** CHRISTIANA TOWN CENTER, LLC CTL PROPERTY MANAGEMENT, LLC CI WARNER ROBBINS, LLC CTO23 ROCKWALL LLC CLIFTON COUNTRY ROAD CTO24 CAROLINA LLC ASSOCIATES, LLC CTS FIDUCIARY, LLC, TRUSTEE, CLOVIS-HERNDON CENTER, LLC CULLINAN PENSACOLA, LLC COCONUT POINT TOWN CENTER, LLC CURLEW CROSSING S.C., LLC COFAL PARTNERS, LP D & C WONG I, LLC COL 1005 @ COLUMBIA, LLC D & H HAWLEY LLC COLONIA LIMITED PARTNERSHIP DAANE'S DEVELOPMENT COMPANY COLUMBIA (NORTHPOINTE) WMS, DADELAND GREENERY LP LLC DANA DRIVE INVESTORS COLUMBIA CASCADE PLAZA LLC DANA RAPID CITY LLC COLUMBIA CROSSING OUTPARCEL, DANADA SQUARE WEST SHOPPING CENTER, LLC LLC COLUMBIA MALL PARTNERSHIP

DANIEL G. KAMIN EASTBROOK

**ENTERPRISES** 

DANVILLE MALL, LLC

DARTMOUTH MARKETPLACE

ASSOCIATES, L.L.C.

DASADA PROPERTY MANAGEMENT,

LLC

DCTN3 509 PANAMA CITY FL, LLC

DDR CAROLINA PAVILION LP

DDR DB SA VENTURES LP

DDR PTC LLC

DDR SOUTHEAST FOUNTAINS, L.L.C.

DDR SOUTHEAST SNELLVILLE, L.L.C.

DDR WINTER GARDEN LLC

DE ANZA PROPERTIES 4, LLC

DEANCARSON WMSPT, LLLP.

DECATUR CROSSING, LLC

**DEL AMO FASHION CENTER** 

OPERATING COMPANY, L.L.C.

DELTA OAKS GROUP, LLC

DEPTFORD PLAZA ASSOCIATES, LLC

DEUTER 65, LLC

DIVISION STREET ACQUISITION, LLC

DJK-CASA GRANDE, LLC

DKS INVESTMENTS, INC.

DOMINION SQUARE-CULPEPER, LLC

DOVE CAPISTRANO PARTNERS, LLC

DSM MB IL LLC

DT AHWATUKEE FOOTHILLS LLC

DT AHWATUKEE FOOTHILLS, LLC

DT ASHLEY CROSSING LLC

DT UNIVERSITY CENTRE LP

**DUDLEY TRADING ASSOCIATES** 

NOMINEE TRUST

**DUNNING FARMS LLC** 

DW28 FREMONT, LLC

**E&A NORTHEAST LIMITED** 

**PARTNERSHIP** 

EAST BAY PLAZA, LLC

EAST CHASE MARKET CENTER, LLC

EC FOUNDATION SCHERERVILLE LLC

EC MESA, LLC

ECHO/CONTINENTAL LINCOLN

VILLAGE, LLC

ED SCHLITT LC, DBA COLDWELL

**BANKER** 

EDWARDSVILLE MALL, LP

EL CAMINO PROMENADE, LLC

EL GATO GRANDE LIMITED

**PARTNERSHIP** 

EMMES, LLC

EMSER INTERNATIONAL, LLC

EQYINVEST OWNER II, LTD., LLP

EREP FOREST HILL I, LLC

ESPLANADE AT BUTLER PLAZA, LLC

ETHAN CHRISTOPHER ARIZONA LLC

EVANSVILLE ASSOCIATES, LP

EVP AUBURN, LLC AND 730 CENTER

STREET REALTY, LLC

EXETER 2500 N. PLAZA, LLC

FACCHINO/LABARBERA-TENNANT

STATION LLC

FAIRWAY-FALLS, LLC

FARIBO WEST MALL, LLC

FAYETTE PAVILION LLC

FB FESTIVAL CENTER, LLC

FEDERAL REALTY INVESTMENT

**TRUST** 

FERNWOOD CAPITAL, LLC

FESTIVAL AT HAMILTON, LLC

FESTIVAL PROPERTIES, INC.

FIRST AND MAIN NORTH, LLC

FISHER REAL ESTATE PARTNERS

(LAKEWOOD), LP

FLAGLER S.C., LLC

FLETCHER HILLS TOWN & COUNTRY

FLETCHER SQUARE, LLC

FLORENCE (FLORENCE MALL) FMH,

LLC

FLOYD PEDERSEN

FOF 1073 LLC

FOOTHILL-PACIFIC TOWNE CENTRE

FORT GRATIOT RETAIL, LLC

FORT SMITH MARKETPLACE, LLC

FOUNTAINS SC, LLC

FOUR FLAGGS SHOPPING CENTER,

LLC

FOUR J, L.L.C.

FOX RIVER OWNER, LLC

FOX RUN LIMITED PARTNERSHIP

FREDERICK COUNTY SQUARE

IMPROVEMENTS, LLC

FREE RANGE ASHBRIDGE, LLC

FREEWAY ASSOCIATES, LLC

FRESHWATER MZL LLC

FRONTIER MALL ASSOCIATES

LIMITED PARTNERSHIP

FURN USA LLC

FURNITURE ENTERPRISES OF

ALASKA, INC.

FW CA-POINT LOMA PLAZA, LLC

FW CO-ARAPAHOE VILLAGE, LLC

G & G DEVELOPMENT COMPANY

**G&I IX PRIMROSE MARKETPLACE** 

LLC

**G&I Z CENTERPOINT LLC** 

G. E. PAN AMERICAN PLAZA, LLC

G.B. MALL LIMITED PARTNERSHIP

G.W. REAL ESTATE OF GEORGIA, LLC

GALLATIN MALL GROUP, LLC

GARDEN STATE PAVILIONS CENTER,

L.L.C.

GARRISON FOREST ASSOCIATES LTD.

**PARTNERSHIP** 

GATEWAY FASHION MALL, LLC

GATEWAY SQUARE SHOPPING

CENTER

GAVORA, INC.

GBR NEIGHBORHOOD ROAD LIMITED

LIABILITY COMPANY

GC AMBASSADOR ROW, LLC

GC LOUISIANA, LLC

GEN3 INVESTMENTS, LLC

GFS REALTY INC.

GIA KHANH LLC

GIACOMINI TRUSTS

GLL SELECTION II FLORIDA, L.P.

GLP FLINT, LLC

GOLDEN ISLES PLAZA, LLC

GOODMEN BIG OAKS, LLC

GORGE LEASING COMPANY

**GOVERNOR'S CROSSING 124 HUDSON** 

STREET LLC

GOVERNOR'S SQUARE COMPANY IB

GP RETAIL I, LLC - DBA SRV

**INVESTORS** 

**GP-MILFORD REALTY TRUST** 

**GRAND FORKS LIMITED** 

**PARTNERSHIP** 

GRANITE VILLAGE WEST, LP

GRANTS PASS VENTURE, LLC

GREENFIELD, L.P.

GSD PRADSAVI COLONIAL

COMMONS, LLC

GULSONS RETAIL, LLC

**GUMBERG ASSOCIATES -**

CRANBERRY MALL

**GUMBERG ASSOCIATES -**

SPRINGFIELD SQUARE

GVD COMMERCIAL PROPERTIES, INC.

HAMHIC LLC

HAMILTON CHASE - SANTA MARIA,

LLC

HAMILTON VILLAGE STATION LLC

HARRISON STREET INVESTORS LLC

HARRISON STREET INVESTORS, LLC

HAUCK HOLDINGS ALEXANDRIA,

LLC

HAWKINS-SMITH

HAYS PARTNERS II, LLC

HAZEL TOTEM LLC

HERMITAGE PLAZA SHOPPING

CENTER, INC.

HH GOLDEN GATE LLC

HICKMAN PROPERTIES II

HIGHYON SHOPPING CENTER

INVESTMENT FUNDS NO. 106 L.P.

HILLCREST MO LLC

HILLTOP DEVELOPMENT, INC.

HJH IOWA 1, LLC

HK NEW PLAN ERP PROPERTY

HOLDINGS, LLC

HOLLYWOOD CENTER, INC.

HOLOBEAM, INC.

HOME DEPOT PLAZA ASSOCIATES

LTD.

HORIZON COMMONS, LLC

HOUSTON LAKES RETAIL CENTER,

LLC

HPC-KCB MONTEREY MARKETPLACE, LLC

HUDSON RETAIL LLC, FAIRVIEW

**HUDSON LLC** 

HUTCHINSON MALL REALTY GROUP,

LLC

HV CENTER LLC

HYMAN FAMILY TRUST HYROSEN PROPERTIES, INC.

IA ROUND ROCK UNIVERSITY OAKS

LIMITED PARTNERSHIP ICA BFC VENTURE, LLC

**IGI21 KATY LLC** 

INDIAN HILLS PLAZA, LLC ING, ING AND FOON, LLP

INTEGRIS VENTURES-TC, LLC

IRC 555 W. ROOSEVELT ROAD, L.L.C. IRC EASTGATE CROSSING, L .L.C.

IRONGATE ASSOCIATES, LLC

ISAAC HOME DEPOT FINDLAY, LTD.

ISAAC NORTHTOWNE EAST

DEFIANCE, LTD.

ISAAC PROPERTY & HOLDINGS, LLC

ISRAM RIVERWALK, LLC J AND H HOLLYWOOD, LLC

JACKSON GOJO

JACKSON GOJO 2014 LP

JACKSON PROPERTIES, L.L.C.

JAPM PLAZA LLC

JBL SAVANNAH CENTRE NM-

TIMBERSTONE, LLC

JEFFERSON ASSOCIATES, LP JJD-HOV ELK GROVE, LLC JOFFCO SQUARE SHOPPING CENTER,

LLC

JOHNSON CITY PLAZA, LLC JOULE PARK WEST OWNER, LLC JUMBO PROPERTY GROUP LLC

KB RIVERDALE, LLC

KEIZER ENTERPRISES, LLC KHALIK INVESTMENTS 2 LLC KHP LIMITED PARTNERSHIP

KIMCO REALTY/RPT WEST OAKS II

LLC

KIMCO RIVERVIEW, LLC KIMCO WESTLAKE L.P. KING CROSSING, LLC

KIR CARY LIMITED PARTNERSHIP

KIR COVINA, L.P.

KIR FEDERAL WAY 035, LLC

KIR MAPLE GROVE L.P.

KIR SONCY L.P. KIR TAMPA 003, LLC

KISSIMMEE WEST FLORIDA, LP

KITE REALTY GROUP, L.P. KLAMATH-JEFFERSON, LLC

KNOXVILLE LEVCAL LLC KRAUS-ANDERSON, INC. KRCX PRICE REIT, LLC KRG BEL AIR SQUARE, LLC

KRG COOL SPRINGS, LLC

KRG MARKET STREET VILLAGE, LP KRG SUGAR LAND COLONY, LLC L & L PROPERTEIS OF STERLING, LLC

L. BRENT DAHLE

L.H.W.O.P., L.L.C.

LA HABRA WESTRIDGE PARTNERS,

L.P.

LAFAYETTE PLAZA, INC. LAKE CHARLES PC, L.P.

LAKE GENEVA RETAIL LEASECO.,

L.L.C.

LAKE PARK INVESTORS, LLC

LAKE VIEW PLAZA (ORLAND), LLC LAKE VIEW PLAZA OWNER, LLC

LAKEWOOD STATION LLC

LAKEWOOD VILLAGE SHOPPING

PARK LLC

LANCASTER DEVELOPMENT

COMPANY LLC

LAVALE PLAZA LLC

LBD PROPERTIES LLC

LCR WALPOLE LLC

LEBANON PAD, LP

LEDO INTERNATIONAL CORP. LTD.

LEGACY CB, LLC

LEGACY EQUITY GROUP, LLC

LEGEND HILLS PROPERTIES, LLC

LEJ PROPERTIES, LLC

LEO MA MALL, LLC

LIMA CENTER, LLC

LINCOLN HEIGHTS CENTER, LLC

LINDA BARRETT PROPERTIES, LLC

LINDALE MALL REALTY HOLDING

LLC

LMC, LP

LNN ENTERPRISES, INC.

LOUISIANA REVITALIZATION FUND,

LLC

LRG SANTIAM ALBANY, LLC

LTC RETAIL, LLC

LYNNWOOD TOWER, LLC

M C CO., LLC

MACK13, LLC

MADISON PLACE, LLC

MADISON VICTORY GROUP, LLC

MAKABE & MAKABE, LLC

MALONE PLAZA REALTY, LLC

MANCINI PROPERTIES, INC.

MANN ENTERPRISES INC.

MANOR DEVELOPMENT CO.

MAP BELTON, LLC

MARINER PLAZA REALTY

ASSOCIATES, LP

MARKET PLACE SHOPPING CENTER

LLC

MARKET POINT I, LLC

MARKETPLACE AT VERNON HILLS,

LLC

MARPLE XYZ ASSOCIATES, L.P.

MARSHFIELD CENTRE, LLC

MAVERICK BOX V, LLC

MCD-RC CA-EL CERRITO, LLC

MCGRATH-RHD PARTNERS LP

MCKAY COMMERCIAL PROPERTIES,

LLC

MCP - WELLINGTON, LLC

MCWAIN LIMITED PARTNERSHIP

MDM EQUITY-2012 LLC

MDR DOVER LIMITED PARTNERSHIP

MDR DOVER LP

MEDINA GRANDE SHOPS, LLC

METRO CENTRE

MEYERLAND RETAIL ASSOCIATES,

LLC

MFBY OCALA, LLC

MFN EQUITIES, LLC

MG PROPERTIES (MG GROUP)

MGP XII SUNRISE VILLAGE, LLC

MIDLO YOUNGER, LLC

MIDTOWN COMMONS SHOPPING

CENTER

MIDWAY MARKET SQUARE ELYRIA

LLC

MIDWAY SHOPPING CENTER, L.P.

MIDWEST CENTERS, L.P.

MILAN REAL ESTATE INVESTMENTS,

LLC

MILLBRAE SQUARE COMPANY

MING RETAIL PLAZA LLC

MINOT TOWN & COUNTRY

INVESTORS, LLP

MISSISSIPPI EDGEWATER SQUARE

INVESTORS, LLC

ML 96000 LLC

MLO GREAT SOUTH BAY LLC

MOBILE FESTIVAL CENTRE/ MOBILE

FESTIVAL ACQ. LLC

MONROE CROSSING OWNER, LLC

MONROE RETAIL GROUP LLC

MONTGOMERY COMMONS

ASSOCIATES

MONTGOMERY REALTY GROUP, LLC

MOUNT VERNON PLAZA

ASSOCIATES, LLC

MP ELKO, LLC
MP NORTHGLENN INVESTORS LLC

MPG HUNTSVILLE PLAZA LLC

MROF I - NAMPA, LLC

MSCI 2007-IQ14 CROSSINGS ROAD,

LLC

**MURRAY-BART ASSOCIATES** 

MUSCATINE MALL MANAGEMENT II,

L.L.C.

MYRTLE BEACH FARMS COMPANY,

INC.

N & H LAPEER LIMITED

PARTNERSHIP.

NADG NNN JFAB (BLO-IL) LP

NADG/SG RIVERDALE VILLAGE LP

NADG/TRC LAKEPOINTE LP

NAPER WEST LLC

NAPERW LLC NATTAN. LLC

NEW HARTFORD SHOPPING CENTER

**TRUST** 

NEW PORT RICHEY DEVEOLPMENT

**COMPANY LLC** 

NEW TOWNE CENTER OWNWER LLC

NEW TOWNE MALL REALTY

HOLDING LLC

NIAGARA SQUARE, LLC NIEMANN HOLDINGS, LLC

NIKI AUBURN MILE, LP

NNN REIT, LP

NNN YULEE FL OWNER LP

NONNENMANN FAMILY LLC

NORBER TRUST

NORTH ATTLEBORO MARKETPLACE

II, LLC

NORTH GENEVA COMMONS LLC

NORTH MAIN PHASE II AND III LLC

NORTH POINTE CENTRE, LLP NORTH VALLEY PLAZA, LLC

NORTHERN ROSE HANOVER, L.P.

NORTHGATE RETAIL PARTNERS

NORTHGATE STATION, LP

NORTHPARK MALL/JOPLIN, LLC

NORTHWAY MALL PROPERTIES SUB,

LLC

NOVUS-CRESTWOOD SAMS, LLC

NVR INVESTMENTS, LLC

NW PLAZA ASSOCIATES 1, LLC

NW PLAZA MUNCIE, LLC OAK VALLEY CENTRE, LLC

OHIO VALLEY MALL COMPANY

OMEGA SONORA LLC

ONE OAK INVESTMENTS, LLC

ONTARIO GATEWAY JH RETAIL XIX,

LLC AND

ORCHARDS MARKET CENTER LLC

OREM FAMILY CENTER, LLC ORF VII FELCH STREET, LLC

ORF VIII LAKELAND PLAZA, LLC

ORF X WATERSIDE, LLC OSJ OF SEEKONK, LLC

OUTER DRIVE 39 DEVELOPMENT CO.,

LLC

OVERLOOK VILLAGE ASHEVILLE,

LLC

OWRF BAYBROOK, LLC

OXFORD VALLEY ROAD ASSOCIATES

P.M.C. ASSOCIATES, INC.

PACIFIC REALTY ASSOCIATES, L.P. PACKARD PLAZA PARTNERS, LLC

TACKARD TEALATAKTIVLKS, LEV

PAL PROPERTIES

PALANI PROPERTIES, LLC

PALOUSE MALL LLC

PANOS PROPERTIES, LLC

PAPF ROSEBURG, LLC

PARADISE ATLANTIC HOLDINGS, LLC

PARK ASSOCIATES

PARK PLAZA JOINT VENTURE, LLC

PARK PLAZA, INC.

PARKVIEW PLAZA ASSOCIATES I

L.L.C.

PARKWAY VF LLC

PAVILIONS NORTH SHOPPING

CENTER 18, LLC

PAVILIONS NORTH SHOPPING

CENTER 18, LLC AND

PBA LL LLC

PC II VERTICAL, LLC PECKHAM SQUARE, LLC

PENNMARK COVENTRY HOLDINGS,

LLC

PENNY RACINE, LLC

PERU GKD PARTNERS, LLC

PH 706-750 N CASSALOMA DR LLC PHIL SIMON ENTERPRISES, INC.

PINE TREE PARTNERS, LLC

PITT REALTY LLC

PK I GRESHAM TOWN FAIR LLC

PK I SILVERDALE SHOPPING CENTER

LLC

PLATTE PURCHASE PLAZA, LLC

PLAZA 20, INC. PLAZA 41, LLC

PLAZA AT BUCKLAND HILLS, LLC

PLAZA AT COUNTRYSIDE, LLC

PLAZA ENTERPRISES

PLAZA FARMINGTON IV LLC PLOVER WI HOLDINGS, LLC PLYMOUTH CENTER LIMITED

**PARTNERSHIP** 

PMAT WATERSIDE, L.L.C.

PNS STORES, INC.

POLARIS TOWNE CENTER SC, LLC

POMPANO MZL LLC PONTIAC MALL LIMITED

PARTNERSHIP

PORT ANGELES PLAZA ASSOCIATES,

LLC

PORTAL PLAZA, LP

POUGHKEEPSIE PLAZA MALL, LLC POWAY INVESTMENT COMPANY

PRESTON FOREST SC, LLC

PREWITT'S HWY. 54 ENTERPRISES,

LLC

PRIDE CENTER CO., LLC

PRIME PROPERTIES INVESTORS FUND

VIII. L.P.

PRIME PROPERTIES INVESTORS FUND

VIII. L.P., SUITE 230

PROGRESS SQUARE PARTNERS, LP

PRTC, LP

PSC MEDFORD, LLC PTC TX HOLDINGS, LLC

PULLMAN SQUARE ASSOCIATES

PVSC COMPANY

PYRAMID MALL OF HADLEY NEWCO,

L.L.C.

PZ SOUTHERN LIMITED

**PARTNERSHIP** 

PZ SOUTHLAND LIMITED

**PARTNERSHIP** 

QBW INVESTMENTS LLC QCM PARTNERS, LLC QUAKERTOWN HOLDING

**CORPORATION** 

QUEENSBURY PLAZA I, LLC QUINCY CULLINAN, LLC

R-MONTANA ASSOCIATES, LIMITED

PARTNERSHIP

R/M VACAVILLE, LTD, L.P. RAF INVESTMENTS LTD. RALEIGH ENTERPRISES, LLC RANCHO DOWLEN, LLC

RANCHO LEBANON, LLC RANDALL BENDERSON 1993-1 TRUST

RAWSON, BLUM & LEON

RAYNHAM STATION LLC

RAYZOR RANCH MARKETPLACE

ASSOCIATES, LLC

RB MERCHANTS LLC, YBF MERCHANTS LLC AND

**RB-3 ASSOCIATES** 

RCG-BRADLEY VII, LLC RCG-POCATELLO VII, LLC RCG-ROCKWELL, LLC

REAL SUB, LLC

REALTY INCOME CORPORATION

REALTY INCOME PROPERTIES 31, LLC

RED QUEEN, LLC

REDDING MHP ESTATES, L.P.

REGENCY CENTERS, L.P.

REGENCY CENTRAL INDIANA, LLC

REGENCY INDIANA ENTERPRISES, LP

REGENCY JASPER LLC

REGENCY VERNAL LLC

REGENCY VERNAL, LLC

RENAISSANCE PARTNERS I, LLC

RHINO HOLDINGS ARDEN, LLC

RHINO HOLDINGS NAMPA, LLC

RHINO HOLDINGS ROCKFORD, LLC

RHINO HOLDINGS TURLOCK, LLC

RICHMOND ROAD PLAZA LLC AND

LVP CENTER, LLC

RICHMOND STATION, LLC

RICHWAL, LLC

RIVER PARK PLAZA, L.P.

RIVER RIDGE MALL JV, LLC

RIVERCHASE CC, LP

RIVERDALE CROSSING, LLC

RIVERSIDE WOODMAN PARTNERS

RIVERSON, LLC

RIVERWOOD RUSKIN, LLC, KCT, LLC

& JGD OF TAMPA LLC

RK PEMBROKE PINES, LLC

RMAF I, LLC - THE CITY PORTFOLIO

(DUBLIN)

RMAF IA, LLC

ROCHESTER CROSSING, LLC

ROCKSTEP MERIDIAN, LLC

ROCKSTEP WILLMAR, LLC

ROF TA KOHLER LLC

ROIC FULLERTON CROSSROADS LLC

**ROXVILLE ASSOCIATES** 

RPI RIDGMAR TOWN SQUARE, LTD.

RPT NEWNAN LLC

RPT REALTY L.P.

RPT REALTY, L.P.

RPT REALTY, L.P. C/O KIMCO REALTY

RPT WEST OAKS II LLC (INCLUDE

SITE NO. 125360)

RSS WFRBS2011-C3 -DE PMHN, LLC

(HAMPSHIRE MALL)

RURAL KING REALTY, LLC

RVA WEST BROAD LLC

SAGAMORE TOV LLC

SAGINAW CENTER LLC

SAHUARITA PLAZA, LLC

SALT CITY DEVELOPMENT CO., LLC

SAMMUT BROTHERS

SAND CAPITAL VL LLC

SANTA SUSANA GRF2, LLC

SANTAN MP LP

SARONI REAL ESTATES, LLC

SCHNITZER PROPERTIES, LLC

SCHOTTENSTEIN PROPERTY GROUP

SCT RIO HILL, LLC

SDD INC.

SDM DEVELOPMENT CO., L.L.C.

SELIG ENTERPRISES, INC.

SEQUOIA PLAZA ASSOCIATES, L.P.

SEVEN CORNERS CENTER LLC

SGG STERLING LLC

SHAUGHNE S. WARNACK, TRUSTEE

OF THE SHAUGHNE S. WARNACK

**TRUST** 

SHELBY TOWN CENTER PHASE I, LP

SHELBYVILLE ROAD PLAZA, LLC

SHERMAN COMMONS, L.P.

SHJR. LLC

SHOPPES AT RIVER CROSSING, LLC

SHOPPING CENTER ASSOCIATES

SHOPS AT ST. JOHNS, LLC

SHREWSBURY VILLAGE LIMITED

**PARTNERSHIP** 

SHRI SWAMINE LLC

SIEGEN LANE PROPERTIES LLC

SIERRA LAKES MARKETPLACE, LLC

SIERRA VISTA MALL REALTY

HOLDING LLC

SILAS CREEK IMPROVEMENTS, LLC

SILVER LAKE CENTER, LLC

SILVERNAIL ASSOCIATES LIMITED

**PARTNERSHIP** 

SKY MIDLAND HOLDINGS, LLC SUNBEAM DEVELOPMENT SM MESA MALL, LLC CORPORATION SMART CIENEGA SPE, LLC SUNMARK PROPERTY, LLC SMB HOLDINGS, LLC SUNSET-RIVER, LLC SMITH LAND AND IMPROVEMENT SURE FIRE GROUP, LLC **CORPORATION** SUSO 4 FOREST LP SOAP CHAMPAIGN LLC SUSO 5 NORTHLAKE LP SOUTH END INVESTORS, LLC SVAP FAIRFAX, LLC SOUTH FRISCO VILLAGE SC, L.P. SVAP III CORAL LANDINGS, LLC SOUTH PARK PLAZA, INC. SVAP IV PRESIDENTIAL, LLC SOUTH PEAK CAPITAL, LLC SVM - 10108887, LLC SOUTH TOWN PLAZA REALTY LLC SWP WABASH PROPERTIES I, LLC SOUTHAVEN TOWN CENTER II, LLC T DANVILLE MALL, LLC SOUTHGATE SQUARE VIRGINIA, LLC T MESQUITE MKT WVS TX, LLC SOUTHINGTON/ROUTE 10 T PEORIA IL, LLC ASSOCIATES L.P T SOUTHERN TIER PIL NY, LLC, T SOUTHWEST COMMONS 05 A, LLC SOUTHERN TIER NY, LLC AND SP 35 L.P. TAG DE, LLC SPIRIT BD READING PA, LLC (RI TAM PARTNERS, LP #16185-MUST APPEAR ON TAMARACK VILLAGE SHOPPING CORRESPONDENCE) CENTER, L.P. SPIRIT MASTER FUNDING IV, LLC TAMBURRO PROPERTIES II, LLC SPIRIT PROPERTIES, LTD. TAMPA PALMS SHOPPING PLAZA, SPIRIT SPE LOAN PORTFOLIO 2013-3, LLC TAYLOR SQUARE OWNER LLC LLC SPIRIT SPE LOAN PORTFOLIO 2013-63 TBF GROUP SUTTERS CREEK, LLC LLC TEJAS CENTER LTD SPRING CREEK IMPROVEMENTS, LLC TERRACE AT FLORIDA MALL, LP SPRING CREEK OWNER, LLC TERRANOMICS CROSSROADS SPRINGFIELD PLAZA ASSOCIATES, ASSOCIATES LLC TH HONEY SHOPS LLC SQUARE ONE PARTNERS, LLC THE CAFARO NORTHWEST SRK LADY LAKE 21 SPE, LLC **PARTNERSHIP** SRL CROSSINGS AT TAYLOR LLC THE CARRINGTON CO. THE CENTRE AT DEANE HILL SSS WILLOWCHASE INVESTMENT, LLC THE HAMPTON PLAZA, LLC STOCKBRIDGE COURTLAND CENTER, THE MOYAL GROUP INC. LLC THE PM COMPANY SUBURBAN PLAZA, LLC THE ROUSE COMPANIES, LLC SUBURBAN REALTY JOINT VENTURE THE SHOPPES, LP SUEMAR REALTY INC. THE WILLIAMS FAMILY TRUST SUGARLAND PLAZA LP THE WOODMONT COMPANY, SUMMIT TOWNE CENTRE, INC. RECEIVER

THF GREENGATE DEVELOPMENT, L.P.

TIFTON PLAZA, OWNER, LLC

TIGARD PLAZA, LLC TJ CENTER I, LLC

TKG COLERAIN TOWNE CENTER, LLC

TKG POWDER BASIN, LLC

TKG ROCK BRIDGE CENTER, L.L.C.

TMA-LIVCOM, LLC

**TOLSON ENTERPRISES** 

TONY SAMMUT INVESTMENTS

TORRINGTON PLAZA, LLC TOWERS RETAIL, LLC

TOWN & COUNTRY CHICAGO

ASSOCIATES, LLC

TOWN CENTER I FAMILY

PARTNERSHIP, L.P.

TOWN CENTER I FAMILY PARTNERSHIP, L.P. AND

TPP 217 TAYLORSVILLE, LLC TRANSFORM BOHEMIA NY LLC

TRI MARSH REALTY LLC

TRI-COUNTY PLAZA 1989 LIMITED

PARTNERSHIP TRI-W GROUP

TRIPLE BAR PRIONCE WILLIAM, LLC

TRIPLE NET CLINTON, LLC TRUSS GREENWOOD IN LLC

TUCANADA HOLDINGS, SEYCO21 LLC, HPE L12 LMY LLC, HPE S12

LMYLLC, MONT REVERSE

EXCHANGE, LLC

TWIN CITY ESTATE CORPORATION

TWIN PEAKS HOLDINGS, LLC TWO GUYS PARTNERS, LLC

TXC CAPITAL, LLC

TYLER BROADWAY/CENTENNIAL LP

U-BLAINE PROPERTIES LLC U.S.RETAIL PARTNERS, LLC UFPTFC, LLC & BBTFC, LLC

ULTIMATE RETAIL REALTY, LLC UNIVERSITY HILLS PLAZA, LLC

UNIVERSITY PARK ASSOCIATES LTD.

**PARTNERSHIP** 

UNIVERSITY PLACE IMPROVEMENTS

OWNER, LLC

UNIVERSITY SP, L.L.C.

VANDERWALL FAMILY, L.P. VAULT AVENIDA ROSEVILLE

FABRICS LLC

VENTURE HULEN, LP VENTURES KARMA, LLC

VEREIT

VERNCO BELKNAP, LLC

VESTAL PARKWAY PLAZA LLC VESTAR BEST IN THE WEST

PROPERTY LLC

VESTAR/DRM-OPCO LLC

VICKERRY REALTY CO. TRUST

VIKING PLAZA REALTY GROUP, LLC VILLAGE CROSSING PARTNERS, LLC

VINCENNES CENTER, LLC VOLANTE INVESTMENTS LLLP

VON KARMAN PLAZA, LLC VULCAN PROPERTIES, INC.

WALZ CAPITAL LLC

WARWICK REALTY, LLC

WASHINGTON PRIME MANAGEMENT

ASSOCIATES, LLC

WASHINGTON STATE DEPARTMENT

OF NATURAL RESOURCES

WATERFORD LAKES TOWN CENTER,

LLC

WATERFORD PARK NORTH

ASSOCIATES, LLC

WATERLOO CROSSROADS

PROPERTY, LLC WD JOANN LLC

WEGMANS REAL ESTATE WEINGARTEN NOSTAT, INC. WEINGARTEN NOSTAT, LLC.

WEIRFIELD COAL, INC.

WELLMAN FAMILY LIMITED

**PARTNERSHIP** 

WESTBURY RENTAL

WESTFORD VALLEY MARKETPLACE,

INC.

WESTGATE MALL REALTY GROUP, LLC

WESTGATE WOODLAND, LLC

WESTMINSTER GRANITE MAIN, LLC

WESTOVER CROSSING, LLC

WH PLAZA LLC

WHEATON PLAZA REGIONAL

SHOPPING CENTER L.L.C.

WHLR-VILLAGE OF MARTINSVILLE,

LLC

WIDEWATERS ROSELAND CENTER

COMPANY, LLC

WILLIAMSBURG DEVELOPERS, LLC

WILLOW CREEK CENTER OUTLOT II,

LLC

WILSHIRE PLAZA INVESTORS, LLC

WILSHIRE PLAZA LIMITED

**PARTNERSHIP** 

WINKAL HOLDINGS, LLC

WINTER STREET PARTNERS

WATERVILLE LLC

WITTE PLAZA LTD

WITTMAN WENATCHEE LLC

WLPX HESPERIA, LLC

WOODMONT CRITERION SLIDELL GP

LLC

WOODPARK SC, LLC

WPI-GRAND PLAZA SAN MARCOS,

LLC

WRD HANOVER, LP

WRI-URS MERIDIAN, LLC

WRI/GREENHOUSE, L.P.

WRIGHT FAMILY ENTERPRISES LLC

YOO JIN LODGING, INC.

YORK VALUE CENTER LIMITED

PARTNERSHIP

YOSEMITE PARK SHOPPING CENTER

05 A, L.L.C.

YUBA RALEY'S 2003 LLC

ZANE PLAZA LLC

ZAREMBA METROPOLITAN

MIDLOTHIAN, LLC

ZEIER TOV LLC

ZERO WEST PARK REALTY TRUST

ZOLO, LLC

ZRP CROSSPOINTE PLAZA LLC

# Litigation

**ELIZABETH FAUX** 

GABRIEL NUNEZ

HPI (HAPPY PRODUCTS)

JJD-HOV ELK GROVE, LLC

MARIO SAMPSON

MONTGOMERY REALTY

MSCI CROSSINGS ROAD

PCP GROUP, LLC

PRECILA BALABBO

SD-SAHUARITA PROPERTIES

SHERMAN SCHOOL DISTRICT

SUZANNE CHEEK

WENDY RATH

WILLIAMS SONOMA, INC.

# **Ordinary Course Professionals**

DICKINSON WRIGHT PLLC

DLA PIPER LLP

**ERNST & YOUNG LLP** 

FARELLA BRAUN & MARTEL LLP

HAHN LOESER & PARKS LLP

HARTER SECREST & EMERY LLP

HUSCH BLACKWELL LLP

JACKSON LEWIS PC

JONES DAY

KASTNER, WESTMAN & WILKINS LLC

KELLER ROHRBACH LLP

KRUGLIAK, WILKINS, GRIFFTHS &

DOUGHTERY CO., LPA

LAVIN, CEDRONE, GRAVER, BOYD &

DISIPIO

LITTLER MENDELSON PC

OGLETREE, DEAKINS, NASH, SMOAK

& STEWART, P.C.

PEARNE & GORDON LLP

PHILLIPS MURRAH PC

**ROETZEL & ANDRESS LPA** SIEGEL JENNINGS, CO., L.P.A SQUIRE PATTON BOGGS (US) LLP WILSON ELSER MOSKOWITZ **EDELMAN & DICKER LLP** WOLFSDORF ROSENTHAL LLP WRIGHT, LINDSEY & JENNINGS LLP

#### **Other Significant Creditors**

PENSION BENEFIT GUARANTY CORPORATION (PBGC)

# **Significant Competitors**

AMAZON HOBBY LOBBY MICHAEL'S **WALMART** 

#### **Surety & Letters of Credit**

ALABAMA POWER COMPANY AMERICAN ELECTRIC POWER ARCH INSURANCE CO. BUREAU OF CUSTOMS AND BORDER **PROTECTION** 

CAROLINA POWER & LIGHT

**CORPORATION** CDE LIGHTBAND

CENTRAL GEORGIA EMC CITY OF ALEXANDRIA CITY OF HUNTSVILLE CITY OF MORGANTON

CITY OF PERU

CITY OF RIVERSIDE PUBLIC

**UTILITIES** 

CITY OF ROCKY MOUNT

CITY OF STILLWATER OKLAHOMA

CITY OF TALLAHASSEE, FL

CITY OF VERO BEACH

CLECO COBB

**CON EDISON** 

CONSOLIDATED EDISON COMPANY

OF NEW YORK, INC.

**COWETA-FAYETTE ELECTRIC** 

**MEMBERSHIP** 

DIXIE ELECTRIC COOPERATIVE DOMINION CUSTOMER CREDIT

SERVICES

DOMINION EAST OHIO

DOMINION ENERGY SOUTH

CAROLINA

DOMINION HOPE

DUKE ENERGY CAROLINAS, LLC DUKE ENERGY FLORIDA, LLC DUKE ENERGY INDIANA, INC. **DUKE ENERGY PROGRESS** 

DYNEGY ENERGY SERVICES EAST,

DYNEGY ENERGY SERVICES LLC

EAST CAIN TOWNSHIP

ELECTRIC POWER BOARD OF

CHATTANOOGA

**ENTERGY** 

ENTERGY ARKANSAS, INC. ENTERGY MISSISSIPPI, INC. EXETER ROUTE 40 LAND, LLC FLORENCE UTILITIES, CITY OF

**FLORENCE** 

FLORIDA POWER & LIGHT COMPANY

FPL, ATTENTION: DEPOSIT

ADMINISTRATION

GEORGIA POWER COMPANY

GREYSTONE POWER CORPORATION

**GULF POWER COMPANY AND** 

FLORIDA POWER

IMPERIAL IRRIGATION DISTRICT JACKSON ELECTRIC MEMBERSHIP

**CORPORATION** 

JOHNSON CITY POWER BOARD

KENERGY

KENTUCKY UTILITIES COMPANY KEYSPAN GAS EAST CORPORATION,

NIAGARA

KNOXVILLE UTILITIES BOARD LAFAYETTE UTILITIES SYSTEM LAKE APOPKA NATURAL GAS DISTRICT

LIBERTY MUTUAL INSURANCE CO.

LONG ISLAND LIGHTING COMPANY

D/B/A LIPA

LONG ISLAND PORT AUTHORITY LOUISVILLE GAS AND ELECTRIC

**COMPANY** 

LUMBERMENS MUTUAL CASUALTY

CO.

MARSHFIELD UTILITIES, WI MIDDLE TENNESSEE ELECTRIC

**MEMBERSHIP** 

MOHAVE ELECTRIC COOPERATIVE,

**INC** 

MURFREESBORO ELECTRIC

**DEPARTMENT** 

NEVADA DEPARTMENT OF

**TAXATION** 

NORTH LITTLE ROCK ELECTRIC

COMPANY NYSEG

OHIO WORKERS COMP OKLAHOMA ELECTRIC

COOPERATIVE

OKLAHOMA GAS AND ELECTRIC

**COMPANY** 

**OPELIKA UTILITIES** 

PACIFIC GAS & ELECTRIC COMPANY

PACIFIC GAS AND ELECTRIC

**COMPANY** 

**PACIFIC POWER** 

PECO ENERGY COMPANY

PORTLAND GENERAL ELECTRIC

**COMPANY** 

PROGRESS ENERGY

RHODE ISLAND DEPARTMENT OF

LABOR

**ROCKY MOUNTAIN POWER** 

SALT RIVER PROJECT

AGRICULTURAL

SANTEE COOPER

SCE&G SMALL COMMERCIAL GROUP

SHAKOPEE PUBLIC UTILITIES

COMMISSION

SOUTHERN CALIFORNIA EDISON SOUTHWESTERN ELECTRIC POWER

**COMPANY** 

STILLWATER POWER

SULPHUR SPRINGS VALLEY

ELECTRIC CO-OP

SUMTER ELECTRIC COOPERATIVE,

INC

TAMPA ELECTRIC COMPANY

THE BALTIMORE GAS & ELECTRIC

CO.

THE EMPIRE DISTRICT ELECTRIC

**COMPANY** 

THE KNOXVILLE UTILITIES BOARD,

KNOXVILLE

TOMBIGBEE ELECTRIC POWER

**ASSOCIATION** 

TUCSON ELECTRIC POWER TUCSON ELECTRIC POWER

COMPANY

TULLAHOMA UTILITIES BOARD,

TULLAHOMA

UNISOURCE ENERGY SERVICES

UNITIL

UNITIL ME GAS OPERATIONS

UNITIL NH ELECTRIC OPERATIONS

UNS GAS, INC.

US CUSTOMS / VARIOUS UTILITIES

VIRGINIA ELECTRIC & POWER

COMPANY

WESTAR ENERGY, INC.

WITHLACOOCHIE RIVER ELECTRIC

COOPERATIV

ZURICH AMERICAN INSURANCE CO.

#### **Top Unsecured Creditors**

AB EXPORTS

**ADVANTUS CORP** 

AMERICAN CRAFTS AROMA BAY CANDLES CO **BROTHER INTERNATIONAL** CORPORATION CHANGSHU WINWAY TEXTILE CO LTD CHINA NATIONAL ARTS & CRAFTS **DESIGN GROUP AMERICAS** DESIGNS FOR ALL SEASONS LTD FABRIC TRADITIONS FAIRFIELD PROCESSING FEDERAL EXPRESS CORPORATION GANGA ACROWOOLS LIMITED

GILDAN USA INC **GWEN STUDIOS** H&H ASIA LTD

HONGKONG SIMPLE ELEMENT

**GLOBAL LIMITED** HTL LIMITED

JONES LANG LASALLE AMERICAS

INC

LOW TECH TOY CLUB LLC

NINGBO WINLEAD ORNAMENT CO

LTD

ORIENTAL CRAFT IND CO LTD ORMO ITHALAT VE IHRACAT AS OTTLITE TECHNOLOGIES, INC. R.M. PALMER COMPANY LLC SPRINGS CREATIVE PRODUCTS

**GROUP** 

STEELWORKERS PENSION TRUST SUNYIN (HK) HOLDING LIMITED SVP SEWING BRANDS LLC

VIITION (ASIA) LIMITED

# **UCC Members**

SIMON PROPERTY GROUP, INC.

#### Unions

THE UNITED STEEL, PAPER AND FORESTRY, RUBBER,

MANUFACTURING, ENERGY, ALLIED INDUSTRIAL AND SERVICE WORKERS **INTERNATIONAL** 

### **U.S. Trustee Office**

**BENJAMIN HACKMAN** CHRISTINE GREEN DIANE GIORDANO DION WYNN EDITH A. SERRANO **ELIZABETH THOMAS** HANNAH M. MCCOLLUM HAWA KONDE HOLLY DICE JAMES R. O'MALLEY JANE LEAMY JONATHAN LIPSHIE JONATHAN NYAKU JOSEPH CUDIA JOSEPH MCMAHON LAUREN ATTIX LINDA CASEY LINDA RICHENDERFER

MALCOLM M. BATES MICHAEL GIRELLO **NYANQUOI JONES** RICHARD SCHEPACARTER ROSA SIERRA-FOX

SHAKIMA L. DORTCH TIMOTHY J. FOX, JR.

#### Vendors

0728 DOWNEAST ASSOCIATES LIMITED PS 245 TAMAL VISTA BLVD PARTNERS LP 3M COMPANY 9395 CH LLC A W FABER CASTELL USA INC A+ QUALITY SERVICES INC AAA COOPER TRANSPORTATION

AB EXPORTS

ABB CONSTRUCTION LLC

ACADIA STRATEGIC OPPORTUNITY

**FUND V** 

ACCUQUILT LLC

ACE AMERICAN INSURANCE CO ACME UNITED CORPORATION

ADHESIVE TECHNOLOGIES

ADP TAX CREDIT SERVICES INC

ADVANCED CARTS INC

**ADVANTUS CORP** 

AHEAD INC.

AIRTEX INDUSTRIES INC

AJ NONWOVENS - HAMPTON, LLC

ALEXANDER HENRY

ALLIED PRODUCTS CORPORATION

AMERICAN CRAFTS AMERICAN EXPRESS

AMERICAN FAST FREIGHT INC

AMERICAN LEBANESE SYRIAN

**ASSOC INC** 

AMERICAN NEWS COMPANY LLC

AMERICAN OAK PRESERVING CO INC

AMERICAN REALTY CAPITAL RETAIL

**OPER** 

AON RISK SERVICES COMPANIES INC

APEX LOGISTICS INTL (NY) INC

AROMA BAY CANDLES CO ART SUPPLY ENTERPRISES ARTBIN BY FLAMBEAU

ADTEX ADDADEL C

ARTEX APPARELS

ATFT (SHENYANG) HANDICRAFTS CO

LTD

AURIENT INTERNATIONAL CORP AUTHENTIC BRANDS GROUP LLC AUTOMATED LOGIC CORPORATION

AVANTI INC

**B33 RE PARTNERS INVESTMENTS II** 

LLC

BANARAS BEADS LIMITED

BAUM BROS IMPORTS, INC

BELDEN PARK JV LLC

BELLA + CANVAS LLC

BENDON INC

BERWICK OFFRAY LLC

BLUE YONDER INC

BLUEVOYANT LLC

BRIGHTON MALL ASSOC. LTD PTNR.

BRINK'S INCORPORATED

BRIXMOR OPERATING PARTNERSHIP

LP

**BROTHER INTERNATIONAL** 

**CORPORATION** 

BUCKEYE RETAIL JV LLC

BUFFALO BATTING C/O FIBRIX LLC

**BUTTERICK** 

CA-JAC-SALES-01008

CA-JAS-SALES TAX 01008

CA-JAS-SALES TAX 06008

CA-JAS-SALES TAX 07008

CANAN IPLIKCILIK SAN VE TIC A.S.

CBTS TECHNOLOGY SOLUTIONS LLC

**CEACO** 

CENTERRA MARKETPLACE

CENTURY DISTRIBUTION SYS INC

CFP FIRE PROTECTION INC

CHANGSHU WINWAY TEXTILE CO

LTD

CHILDRENS MIRACLE NETWORK

CHINA NATIONAL ARTS & CRAFTS

CHINATEX ORIENTAL USA INC

CHOON'S DESIGN LLC

CLOVER NEEDLECRAFT INC

CO-JAS-SALES 042

COATS & CLARK, INC.

COLART AMERICAS

COMMERCIAL FIRE INC

CONCORD DESIGN CLASSICS

LIMITED

CONNORS AND ASSOCIATES LLC

CONTAINER MANAGEMENT INC

COOKIES UNITED LLC

CORDIAL EXPERIENCE INC

**COUNTY OF TULARE** 

CRAYOLA LLC

CRAYON SOFTWARE EXPERTS LLC

CRESCENT ELECTRIC SUPPLY CO CRI COLUMBUS NORTH HOLDINGS

LLC

CRICUT INC CRITEO CORP

CRYPTON SUPER FABRICS
CS INTERNATIONAL (HK) TOYS

LIMITED

CT-JAS-SALES TAX 04100

CVS- CAREMARK
DAILY SERVICES
DAVID TEXTILES INC

DDR CORP FKA DEVELOPERS

DIVERSIFIED DECOART, LLC

DEL AMO FASHION CTR OPER. CO.,

LLC

**DELOITTE & TOUCHE LLP** 

DELOITTE FAS LLP DEPT US HOLDING INC

DESIGN GROUP AMERICAS -PATTER DESIGNS FOR ALL SEASONS LTD DEVELOPERS DIVERSIFIED REALTY

**CORP** 

DIAMOND ART CLUB LLC DIMENSIONS CRAFTS LLC DIVIDEND TRUST REIT SUB DIXON TICONDEROGA DMC CORPORATION

DML MARKETING GROUP LTD

DPG USA INC DYNO LLC

ECLECTIC PRODUCTS LLC EDGE PLASTICS, INC. ELEGANT HOME LTD

ELLISON EDUCATIONAL EQUIPMENT

INC

ELMERS PRODUCTS INC

EMPLOYBRIDGE HOLDING CO ENCHANTE ACCESSORIES INC

ENVIRONMENTAL TECHNOLOGY INC

ERNST & YOUNG LLP

ESCAPE VELOCITY HOLDINGS INC

**EUGENE TEXTILES** 

EVERBEST (QINGDAO) COMPANY

EVERGRACE HOME INC

EVERGREEN SHIPPING AGENCY CORP EVERYTHING LEGWEAR HOLDINGS

LLC

**EXMART INTERNATIONAL** 

FABRIC TRADITIONS FACILITYSOURCE LLC FAIRFIELD PROCESSING

FAIRFIELD PROCESSING CORP FAR EASTERN HANDICRAFT JSC-

VIETNAM

FEDERAL EXPRESS CORPORATION

FELDMAN COMPANY INC

FIDCAL LLC

FISKARS BRAND INC FL-JAC-SALES TAX FL-JAS-SALES TAX 00001

FLORACRAFT CORPORATION

FREEDOMPAY INC

GA EXPORT (THAILAND) CO LTD

GA-JAS-SALES 041

GANGA ACROWOOLS LIMITED GARDINER SERVICE COMPANY GAZZAL IPLIK SAN VE TIC LTD STI

GCE INTERNATIONAL INC GERALD M SNEIRSON GILDAN USA INC GINGHER INC GLOBAL MAIL INC

GLOBAL SOURCING GRP INC

GLOBALTRANZ ENTERPRISES LLC

GLOWFORGE INC

GONPA EV GERECLERI DIS TI

**GOOGLE INC** 

**GRAND & BENEDICTS INC** 

GRAND PLAZA MANAGEMENT LLC

GREENTEX AMERICA LLC

GUANGZHOU XY PAPER CO LTD GUL AHMED TEXTILE MILLS LTD

**GUTERMANN OF AMERICA** 

**GWEN STUDIOS** 

H&H ASIA LTD

HAILAN GUOYUE TRADING CO LTD

HALCRAFT USA INC HANDS CRAFT US, INC. HANES INDUSTRIES HAPAG-LLOYD

AKTIENGESELLSCHAFT
HARDICRAFT/HARDICK BV
HAUPPAUGE PROPERTIES LLC
HC PACKAGING ASIA LIMITED
HEALY CONSTRUCTION SERVICES

INC

HEBEI BESTONE JEWELRY CO LTD HEWLETT PACKARD FINANCIAL

SERV

HEZE MAXWELL WOODEN

PRODUCTS CO LTD

HILCO MERCHANT RESOURCES LLC

HONGKONG SIMPLE ELEMENT

GLOBAL LIMI

HORIZON FREIGHT SYSTEM INC

HORIZON GROUP USA INC

HOULIHAN LOKEY CAPITAL INC

HOUSEWORKS LTD

HTL LIMITED

HUAIAN FULLYA INTERNATIONAL HUANGYAN FOREVER ARTS &

**CRAFTS FACT** 

HUB GROUP ASSOCIATES INC

HURSAN HAVLU URETIM SAN VE TIC

AS

HYUNDAI AMERICA SHIPPING

IA-JAS-SALES TAX 00300

IBM CORP INC-QP3

**ID-JAS-SALES TAX 04008** 

IG DESIGN GROUP AMERICAS

IL-JAS-SALES TAX 0411 IL-JAS-SALES TAX 0412 ILLUMAX CHINA LIMITED IMPACT ANALYTICS INC IN-JAS-SALES TAX RST

**INFOSYS LTD** 

INTERNATIONAL PAPER

INTERNATIONAL PAPER CO- CA INTERNATIONAL PAPER CO- OH INTERNATIONAL PAPER CO-AL INVENTRUST PROPERTIES CORP.

IRC RETAIL CENTERS INC

ITF WASHINGTON STATE DEPT OF

NAT RE

JACKSON ASSOCIATES JANOME AMERICA INC. JB HUNT TRANSPORT INC

JC COLLEY LLC

JESSE JAMES & CO INC JET HOLDINGS HK LIMITED JEWELRY MADE BY ME

JOC INTERNATIONAL LIMITED

JOHN BEAD CORP.

JONES DAY

JONES LANG LASALLE AMERICAS

**INC** 

JOSHEN PAPER & PACKAGING KEYSTONE FREIGHT CORP

KIMCO INCOME OP PARTNERSHIP LP

KIMCO REALTY CORPORATION

KIMCO REALTY OP LLC KIMCO WESTLAKE LP

KLX LLC

KRG CREC KS PEMBROKE PINES LLC

KS-JAS-SALES 04201

KUNSHAN JUN YUAN ARTS & CRAFTS

**KY-JAS-SALES TAX 041** 

LAKEVIEW CONSTRUCTION LLC

LARSON & JUHL

LATHAM & WATKINS LLP

LEGO SYSTEMS INC LIBERTY MUTUAL

LIGHTHOUSE TRANSPORTATION

SERVICES

LION BRAND YARN CO LJ CBG ACQUISITION CO

LMC COMPANY LOBDOTCOM INC

LOW TECH TOY CLUB LLC

LUCKY STAR ENTERPRISE AND CO

LTD

LUCKY TEXTILE MILLS LIMITED

M2 FABRICS

MA-JAS-SALES TAX 0137D

**MACPHERSONS** 

MAERSK E COMMERCE LOGISTICS

MARCO CONTRACTORS INC

MARCORP MARKETING

CONSULTANTS

MARTEN TRANSPORT SERVICES

MARY ELLEN PRODUCTS

MAY FUNG PLASTIC FACTORY (HK)

LIMIT

MCCALL PATTERN COMPANY

MCS FAR EAST INC MCS INDUSTRIES

MD-JAS-SALES TAX 04100

ME AND MY BIG IDEAS MEKOTEX PVT LIMITED

MENDERES TEKSTIL SAN.VE. TIC. A.S.

META PLATFORMS INC

**METLIFE** 

METLIFE CORE PROPERTY REIT LLC METRO GROUP (INDUSTRIAL) LTD

METRO TRAILER LEASING INC

MGP XII REIT LLC

MI-JAS-PPD SALES 04200

MICROSOFT CORP

MICROSOFT ONLINE INC

MIDAMCO

MN TEXTILES PVT LTD

MN-JAS-SALES TAX 002

MO-JAS-SALES TAX 04199

MOITOZOEL CAMINO PROMENADE

NAKOMA PRODUCTS LLC

NANJING ZHAOHONG TEXTILE CO

LTD

NATIONAL 4-H COUNCIL

NATRAJ HOME FURNISHINGS PVT

LTD

NC-JAS-SALES 04120

NE-JAS-SALES 04100

NEEDLEART WORLD (HONG KONG)

LTD

NEO WONDERWAY INC.

NEST INTERNATIONAL IN

NINGBO GENERAL UNION CO LTD NINGBO MH INDUSTRY CO LTD

NINGBO TOFOAM STATIONERY CO

LTD.

NINGBO WINLEAD ORNAMENT CO

LTD

NIPKOW & KOBELT INC NISHAT CHUNIAN LTD

NJ CROCE

NJ-JAS-SALES TAX 04110 NM-JAS-SALES TAX 046

NORTHERN LIGHTS

NOTIONS MARKETING CORP NOVAKS CONSTRUCTION INC NOVAKS WAREHOUSE INC NSI INTERNATIONAL INC

**NV-JAS-SUT** 

NY-COM-SALES TAX PROMPTAX

NY-JAS-SALES TAX ST

OAK HARBOR FREIGHT LINES INC

OCEAN NETWORK EXPRESS PTE LTD

OFF THE WALL CO LLC OH-JAS-SALES TAX 04200 OH-JAS-USE TAX 04500 OK-JAS-SALES 04200 OLFA U.S.A. INC

ONTARIO GATEWAY SJT RET XIX LLC

OOCL USA INC

ON OUR SLEEVES

ORACLE AMERICA INC

ORCHARD YARN & THREAD CO INC

ORIENTAL CRAFT IND CO LTD ORMO ITHALAT VE IHRACAT AS OTTLITE TECHNOLOGIES, INC.

PA-JAS-SALES TAX ST301

PACIFIC ISLAND CREATIONS CO LTD PAISLEY CRAFTS LLC DBA I LOVE TO

CP

PAN ASIAN CREATIONS LIMITED

PANACEA PRODUCTS CORPORATION

PAPER TRANSPORT LLC

PATHWARD NATIONAL ASSOCIATION

PAVILIONS NORTH SHOP CTR 18 LLC

PAYPOOL LLC PT PCP GROUP LLC

PCT VINYL PEBBLES

PELLON CONSUMER PRODUCTS/PCP

GROUP

PEPPERELL BRAIDING

PEPSICOLA BEVERAGE SALES LLC

PERFORMANCE HORIZON GROUP LTD

PERLER

PHOENIX STATIONERY VIETNAM CO

LTD

PINTEREST, INC.

PITNEY BOWES BANK INC

PK LIFESTYLES

PLAID ENTERPRISES

PLAYMONSTER LLC

POLLOCK INVESTMENTS INC

POLLOCK PAPER DISTRIBUTORS

POLYFORM PRODUCTS COMPANY

PRIMARY COLOR SYSTEMS CORP

PROMAX MANUFACTURING CO LTD PROVIDENT LIFE & ACCIDENT INS CO

PRYM CONSUMER USA INC

PTP TRANSPORT LLC

PUBLIC EMPLOYEES RETIREMENT

SYS. OF

**PUBLICIS SAPIENT** 

PURE FISHING DBA PLANO MOLDING

QINGDAO LIBANG KINGTONE TRADE

CO LT

QUAD GRAPHICS INC

QUANTUM HEALTH INC

QUEEN CRAFTS LIMITED

R.M. PALMER COMPANY LLC

RAKUTEN MARKETING LLC

**RANGER INDUSTRIES** 

RETAIL PROPERTIES OF AMERICA

**INC** 

RETAIL SERVICES WIS CORP

RIBBLR LTD

RICHLOOM FABRICS

RICHLOOM FAR EAST TRADING CO

LTD

RIMINI STREET INC

RIVERFRONT VILLAGE LLC

ROBERT HALF INTERNATIONAL INC

ROBERT KAUFMAN CO INC ROLAND BERGER STRATEGY

CONSULTING

RONG FA LI (SUN LI FUNG)

**ROTH BROS INC** 

ROYAL ACME CORPORATION

ROYAL BRUSH MANUFACTURING

INC

ROYAL CONSUMER PRODUCTS LLC

**RUST-OLEUM CORPORATION** 

S & M HEIGHTS S2G-OHIO INC

SALESFORCE.COM INC

SAM PIEVAC COMPANY INC

SANTEE PRINT WORKS SAP INDUSTRIES INC

SAUL HOLDINGS LIMITED

PARTNERSHIP

SAWGRASS

SC-JAS-SALES TAX 14701

SCENTSIBLE LLC DBA POO-POURRI SCHNEIDER NATIONAL CARRIERS

INC

SCHOTT TEXTILES INC

SCHOTTENSTEIN REALTY LLC

**SCHYLLING INC** 

SEASONAL VISIONS INTERNATIONAL

SEASONS (HK) LTD

SEASONS SPECIAL CO LTD

SECURITAS TECHNOLOGY CORP

SEDGWICK CLAIMS MGMT SERV INC SEDGWICK CLAIMS MGMT SERVICE

IN

SFT INC

SHANGHAI LIFETEX INDUSTRY CO

LTD

SHAOXING ADOR IMPORT &

SHAOXING ENYI TEXTILE CO LTD

SHAOXING KEQIAO YUZHOU

**TEXTILECOLTD** 

SHAOXING MINYING TRADING CO

LTD

SHAOXING ROBB IMP & EXP CO LTD SHAOXING XINZEZHOU IMP & EXP

SHAUAING AINZEZHUU IVIF &

CO LTD

SHENYANG LARGE CIRCLE ARTS &

**CRAFTS** 

SHENZHEN RIZEE CULTURAL

**CREATIVITY** 

SHIENQ HUONG ENTERPRISE CO LTD SHOPPING CENTER ASSOC-PERRING

PLAZA

SILHOUETTE AMERICA

SILVER CREEK LEATHER CO LLC

SIMPLICITY CREATIVE GROUP

SINCERE CREATES &

**MANUFACTURES LTD** 

SINGLE SOURCE SECURITY LLC

SINGSONG INTERNATIONAL TRADE

CO LIM

SISER NORTH AMERICA

SITE CENTERS CORP

SMART CIENEGA LLC

SNOW WHITE WOOLLEN MILLS PVT

LTD

SOCIALDEVIANT LLC

SOLARTEX CORPORATION

SOUTHWEST SIGN GROUP INC

**SPELLBINDERS** 

SPINRITE CORP

SPIRIT REALTY CAPITAL INC

SPRADLING INTERNATIONAL INC

SPRINGS CREATIVE PRODUCTS

**GROUP** 

SRI RAMLAKSHMAN FABS

ST. JOHNS TOWN CENTER LLC

STG INTERMODAL SOLUTIONS INC

STI GLOBAL INC

STOCKDALE INVESTMENT GROUP

INC

**STORFLEX** 

STUDIO ELUCEO LTD

SUGARLAND PLAZA LTD

**PARTNERSHIP** 

SULKY OF AMERICA

SULLIVANS USA INC

SUN LIFE ASSURANCE CO OF

CANADA

SUNYIN (HK) HOLDING LIMITED

SUPPLYONE CLEVELAND INC

SUZHOU LEJING KNITTING CO LTD

SVP SEWING BRANDS LLC

SVP SINGER HOLDINGS INC

SYMBOL GIFT INC

TAIXING TONGJI FOREIGN TRADE CO

LTD

TAIZHOU HONFONT IMPORT &

EXPORT CO

TECHNOLOGY RECOVERY GROUP

TEMPO DRAPERY & FABRICS

TERRA WORLDWIDE LOGISTICS LLC

TEXTILE CREATIONS INC

THE GORILLA GLUE COMPANY

THERM O WEB INC

TIK TOK INC

TIMELESS TREASURES FABRIC

TINUITI INC

TN-JAS-SALES 02001

TOLL GLOBAL FORWARDING (USA)

INC

TOPOCEAN CONSOLID SERV (LA) INC

TOTAL DISTRIBUTION SERVICE INC

TRANSFORM HOLDCO LLC

TRENDS INTERNATIONAL LLC

TRX INC

**TSUKINEKO** 

TUFKO INTERNATIONAL

TURTLE ROCK LLC

TX-JAC-SALES TAX

TX-JAS-SALES 26020

TY INC

**UB MIDWAY LLC** 

UNITED AIRLINES INC

UNITED STAFFING ASSOCIATES LLC

UNIVERSAL CANDLE COMPANY LTD

UNIVERSAL PROTECTION SERV LP

UNIVIC FLORAL COMPANY LIMITED

UT-JAS-SALES 0400

UTAH-WRI HOLDINGS LLC

VA-JAS-SALES TAX 00041

VARDHMAN TEXTILES LIMITED

VDS HOLDING LLC

VELCRO USA INC

VIBES MEDIA LLC

Viition (Asia) Limited

VISTAR CORPORATION

VOGUE

WA-JAS-SALES TAX 04101

WALZ CAPITAL KENNESAW LLC

WARM PRODUCTS INC

WASTE MGMT NATIONAL SERVICES

INC

WEALTH CONCEPT LTD

WELLS FARGO BANKS

WEST BROADWAY DISTRIBUTION

**SERVICES** 

WI-JAS-SALES TAX 04100

WILTON INDUSTRIES

WIN HANG ENTERPRISE LIMITED

WIRE WELD INC

WM WRIGHT CO

WOO JIN CORP

WOODA CORP LTD

**WORKDAY INC** 

WP CAREY INC

WUJIANG FOREIGN TRADE CORP

(GROUP)

XANADU INDUSTRIAL LIMITED

XPO LOGISTICS FREIGHT INC

YOSEMITE PARK SHOP CNT 05A LLC

YUNUS TEXTILE MILL PVT LTD

ZEBRA PEN CORPORATION

ZHANGJIAGANG FREE TRADE ZONE

ZHEJIANG TONG FENG ARTS &

CRAFTS CO

ZHUHAI ZE YUAN CRAFT FLORAL

Zibo Zhaohai Light Industrial

ZIM INTEGRATED SHIPPING SERV

LTD

ZONAPART LLC

Schedule B [Potential connections or related parties]

Current and Former Clients of A&M and/or its Affiliates <sup>1</sup>

3M Company

ACE American Insurance Co ADP Tax Credit Services Inc AIG Specialty Insurance Company

Alabama Power Company

Allianz Global Risk Us Insurance Company

Amazon

American Electric Power

**American Express** 

American Fast Freight, Inc.

American Guarantee and Liability Company

American Realty Capital Retail Oper Aon Risk Services Companies Inc

Arch Insurance Co.

AXA XL

Axis Insurance Company Bank of America, N.A. Berkley Insurance Company Blackhawk Network Holdings, Inc.

BMO Bank, N.A. Brink's Incorporated

Brixmor Operating Partnership LP Brother International Corporation Centerbridge Credit CS, L.P.

Cleco Con Edison

Crescent Electric Supply Co

Criteo Corp CVS - Caremark

De Lage Landen Financial Services, Inc.

Deloitte & Touche LLP Dixie Electric Cooperative

DLA Piper

DMC Corporation Doubleline Capital LP

Duke Energy Carolinas, LLC

Dynegy Energy Services East, LLC

Dyno LLC

Employbridge Holding Co

Emmes, LLC Endurance Entergy

Ernst & Young LLP

**Everest Indemnity Insurance Company** 

Federal Express Corporation

Firemans Fund Ins Co FMR LLC (Fidelity) GCE International

Giant Eagle Google Inc.

Gordon Brothers Retail Partners, LLC

HCC Specialty Insurance Co

Hewlett-Packard Financial Services

Company

Hilco Merchant Resources LLC

Houseworks Ltd.

HPS Investment Partners, LLC Huntington National Bank Hyundai America Shipping

IBM Corp Inc-QP3

IG Design Group Americas, Inc.

International Paper

Investcorp Credit Management US LLC

Jefferies Capital Services LLC

Joele Frank, Wilkinson, Brimmer, Katcher

Jones Day

Jones Lang Lasalle Americas Inc

JB Hunt Transport, Inc. JP Morgan Chase Bank

Key Bank Kirkland & Ellis KLX LLC

Kroll Restructuring Administration LLC

Liberty Mutual Insurance Co.

Littler Mendelson

Maersk E Commerce Logistic

Meta Platforms, Inc.

Metlife

Metro Group (Industrial) Ltd

Michael's Microsoft Corp

National Union Fire Insurance Company

(AIG)

Navigators Insurance

Nordstrom Inc.

Nuveen Asset Management, LLC

Oracle America Inc

Pacific Gas & Electric Company

<sup>1</sup> A&M and/ or an affiliate is currently providing or has previously provided certain consulting or interim management services to these parties or their affiliates (or, with respect to those parties that are

investment funds or trusts, to their portfolio or asset managers or their affiliates) in wholly unrelated matters. Pacific Power

Pension Benefit Guaranty Corporation

(PBGC)

Pepsicola Beverage Sales LLC

Pinterest Inc

Pitney Bowes Bank Inc

PNC Bank, National Association

Portland General Electric Company

**Progress Energy** 

Realty Income Corporation

Regions Bank Rimini Street Inc

Robert Half International, Inc.

Roland Berger Strategy Consulting

Rust-Oleum Corporation Salesforce.com, Inc.

SDD Inc.

Sedgwick Claims Mgmt Serv Inc

Securitas Technology Corp

Shenkman Capital Management Inc

Simon Property Group

Sompo Spinrite Inc.

Spirit Realty Capital Inc

Springs Window Fashions

Squire Patton Boggs (US) LLP

**Steelworkers Pension Trust** 

Sun Life Assurance Co of Canada

Supplyone Cleveland Inc SVP Singer Holdings Inc

Swiss Re

TD Bank, N.A.

**TIAA CREF Investment Services** 

Tik Tok Inc

Travelers Property Casualty Company of

America

Tucson Electric Power

U.S. Bank National Association

**Vistar Corporation** 

Vogue

Washington Prime Management Associates

LLC

Waste Mgmt National Services Inc

Wells Fargo Banks

Westfield

Williams Sonoma, Inc.

Wilton Industries

XPO Logistics Freight Inc

Zim Integrated Shipping Serv Ltd

Zulily, LLC

Zurich American Insurance Co.

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

# **Significant Equity Holders of Current** and Former A&M Clients<sup>2</sup>

3M Company

ADP Tax Credit Services Inc

Allianz Global Risk Us Insurance Company

Amazon

American Express

American Lebanese Syrian Assoc Inc

Apex Credit Partners LLC

AXA XL

Bank of America, N.A.

BMO Bank, N.A.

Centerbridge Credit CS, L.P.

Cleveland Clinic

Continental Casualty Company (CNA)

CVS - Caremark

Dickinson Wright PLLC

Doubleline Capital LP

Duke Energy Carolinas, LLC

Environmental Technology Inc

Fiskars Brand Inc

Florida Power & Light Company

holders of clients or former clients of A&M or its affiliates in wholly unrelated matters.

<sup>&</sup>lt;sup>2</sup> These parties or their affiliates (or, with respect to those parties that are investment funds or trusts, their portfolio or asset managers or other funds or trusts managed by such managers) are significant equity

FMR LLC (Fidelity)

Georgia Power Company

Google Inc.

Gordon Brothers Retail Partners, LLC

HCC Specialty Insurance CoHeartland Bank

Hewlett-Packard Financial Services

Company

**HPS Investment Partners LLC** 

**Huntington National Bank** 

Hyundai America Shipping

IBM Corp Inc-QP3

Investcorp Credit Management US LLC

Jefferies Capital Services LLC

Jones Lang Lasalle Americas Inc

JP Morgan Chase Bank

Lancaster General Health

Liberty Mutual Insurance Co.

Metlife

Microsoft Corp

Nordstrom Inc.

Nuveen Asset Management, LLC

Oklahoma Electric Cooperative

Pathward National Association

Pension Benefit Guaranty Corporation

(PBGC)

Pepsicola Beverage Sales LLC

Pitney Bowes Bank Inc

PNC Bank, National Association

Quad Graphics Inc

Rakuten Marketing LLC

Salesforce.com, Inc.

Simon Property Group

Sompo

**Steelworkers Pension Trust** 

Swiss Re

Sun Life Assurance Co of Canada

Symphony Asset Management, LLC

TD Bank, N.A.

TIAA CREF Investment Services

Travelers Property Casualty Company of

AmericaTrimaran Advisors, LLC

Unisource Energy Services

United Airlines Inc.

<sup>3</sup> These professionals have represented clients in matters where A&M was also an advisor (or provided interim management services) to the same client. In

Universal Protection Serv LP

U.S. Bank National Association

Waste Mgmt National Services Inc

Wells Fargo Banks

Westfield

Workday, Inc.

WP Carey Inc

XPO Logistics Freight Inc

Zurich American Insurance Co.

[REDACTED]

# Professionals & Advisors<sup>3</sup>

American Express

Aon Risk Services Companies Inc

**Centerview Partners** 

Cole Schotz

CVS - Caremark

Deloitte & Touche LLP

Dickinson Wright PLLC

DLA Piper LLP

Ernst & Young LLP

Farella Braun & Martel LLP

Federal Express Corporation

FMR LLC (Fidelity)

Gordon Brothers Retail Partners, LLC

Hahn Loeser & Parks LLP

Harter Secrest & Emery LLP

Hilco Merchant Resources LLC

Houlihan Lokey Capital Inc

Husch Blackwell LLP

Jackson Lewis P.C.

Jefferies Capital Services LLC

certain cases, these professionals may have engaged A&M on behalf of such client.

Jones Day

Jones Lang Lasalle Americas Inc

Joele Frank, Wilkinson, Brimmer, Katcher

JP Morgan Chase Bank

Keller Rohrbach LLP

Kirkland & Ellis

Kroll Restructuring Administration LLC

Latham & Watkins LLP

LCM Asset Management LLC

Littler Mendelson

Metlife

Ogletree Deakins Nash Smoak & Stewart

PC

Pension Benefit Guaranty Corporation (PBGC)

Pepsicola Beverage Sales LLC

Phillips Murrah PC

Pitney Bowes Bank Inc

PNC Bank, National Association

Regions Bank

Robert Half International, Inc.

Roetzel & Andress LPA

Roland Berger Strategy Consulting

Squire Patton Boggs (US) LLP

TD Bank, N.A.

Wells Fargo Banks

Wilmington Savings Fund Society, FSB

Wilson Elser Moskowitz Edelman & Dicker

LLP

Wright, Lindsey & Jennings LLP

[REDACTED]

[REDACTED]

[REDACTED]

# Significant Joint Venture Partners<sup>4</sup>

3M Company

Bank of America, N.A.

<sup>4</sup> These parties or their affiliates are significant joint venture partners of other clients or former clients of A&M or its affiliates in wholly unrelated matters.

Hyundai America Shipping

IBM Corp Inc-QP3

JP Morgan Chase Bank

Metlife

Public Employees Retirement Sys.

[REDACTED]

[REDACTED]

# Board Members/Officers/Employees<sup>5</sup>

Coleman, Brian

Corrie, Pamela

Frizzley, Jill

Sokoloff, Jonathan

# Government and Regulatory<sup>6</sup>

City of Huntsville

Public Employees Retirement Sys.

Santee Cooper

# A&M Vendors<sup>7</sup>

ACE American Insurance Co

ADP Tax Credit Services Inc

AIG Specialty Insurance Company

Allianz Global Risk Us Insurance Company

Amazon

Aon Risk Services Companies Inc

AXA XL

Bank of America, N.A.

Berkley Insurance Company

Bluevoyant LLC

**Centerview Partners** 

Cole Schotz

Deloitte & Touche LLP

Dickinson Wright PLLC

<sup>&</sup>lt;sup>5</sup> These parties or their affiliates are or were board members. officers or members of management of other clients or former clients of A&M or their affiliates in wholly unrelated matters.

<sup>&</sup>lt;sup>6</sup> A&M and/or an affiliate is currently providing or has provided certain consulting or interim management services to these government entities or regulatory agencies in wholly unrelated matters.

<sup>&</sup>lt;sup>7</sup> These parties or their affiliates provide or have provided products, goods and/or services (including but not limited to legal representation) to A&M and/or its affiliates

DLA Piper LLP

Endurance

Ernst & Young LLP

Federal Express Corporation

FMR LLC (Fidelity)

Google Inc.

Hewlett-Packard Financial Services

Company

IBM Corp Inc-QP3

Impact Analytics Inc.

Jackson Lewis P.C.

Jones Day

Jones Lang Lasalle Americas Inc

JP Morgan Chase Bank

Kirkland & Ellis

Latham & Watkins LLP

Littler Mendelson

Metlife

Microsoft Corp

Oracle America Inc

Pitney Bowes Bank Inc

Provident Life & Accident Ins Co

Robert Half International, Inc.

Salesforce.com, Inc.

Squire Patton Boggs (US) LLP

Travelers Property Casualty Company of

America

Wells Fargo Banks

Workday, Inc.

Zurich American Insurance Co.